

FARRIS

June 11, 2021

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Justice and Public Safety, Superintendent of Securities (Prince Edward Island)
Service NL - Financial Services Regulation Division (Newfoundland and Labrador)

Dear Sirs/Mesdames:

Re: KORE Mining Ltd. – Final Short Form Prospectus

We refer to the final short form prospectus (the “**Prospectus**”) of KORE Mining Ltd. (the “**Company**”) dated June 11, 2021.

We hereby consent to the reference to our name on the third page of the Prospectus and under the heading “*Experts*” and consent to our name and opinions under the headings “*Eligibility for Investment*” and “*Certain Canadian Federal Income Tax Considerations*”, which opinions are provided as of the date of the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinions referred to therein or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

“*Farris LLP*”