

AUDITORS' CONSENT

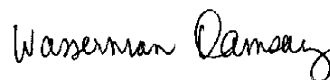
To: Romios Gold Resources Inc.

We consent to the use of our auditors' report dated September 28, 2020 to the shareholders of Romios Gold Resources Inc. (the Company) on the consolidated financial statements of the Company comprising the consolidated statements of financial position of the Company as at June 30, 2020 and 2019, and the consolidated statements of loss and comprehensive loss, changes in equity and cash flows for the years then to be filed with securities regulatory authorities on SEDAR on September 28, 2020.

We have not performed any procedures subsequent to the date of this consent.

This consent is provided to the Company for use solely in connection with the above filing of these consolidated financial statements pursuant to the continuous disclosure provisions of securities legislation of Ontario; accordingly, we do not consent to the use of our auditors' report for any other purpose.

Markham, Ontario
September 28, 2020



Chartered Professional Accountants
Licensed Public Accountants