

Canada Rare Eearth Corp.

NOTICE OF CHANGE IN FINANCIAL YEAR-END

Pursuant to Section 4.8 of National Instrument 51-102

Canada Rare Earth Corp. hereby provides notice pursuant to the requirements of Part 4.8 of National Instrument 51-102 – Continuous Disclosure Obligations (the “Instrument”).

1. **Name and Address of Current Reporting Issuer:**

Canada Rare Earth Corp. (the “Issuer”)
2110, 650 West Georgia Street
Vancouver, BC V6B 4N8

2. **Reasons for Change in Year-End**

The change in financial year end is being completed at the request of the Company's auditors to assist with the efficient production of the annual audited financial statements.

3. **Date of Old Financial Year-End**

March 31

4. **Date of New Financial Year-End**

June 30

5. **New Interim and Annual Reporting Periods for the Transition and New Financial Year**

The length and ending date of the periods, including the comparative periods, of the interim and annual financial statements to be filed for the transition year and its new financial year are:

Old Financial Year	Transition Year	New Financial year
3 months June 30, 2022	3 months June 30, 2023	--
3 and 6 months September 30, 2022	3 and 6 months September 30, 2023	3 months September 30, 2024
3 and 9 months December 31, 2022	3 and 9 months December 31, 2023	3 and 6 months December 31, 2024
3 and 12 months March 31, 2023	3 and 12 months March 31, 2024	3 and 9 months March 31, 2025
Annual 12 months March 31, 2023	15 months June 30, 2024	12 months June 30, 2025

6. **Filing deadlines**

The length and ending date of the periods, including the comparative periods, of the interim and annual financial statements to be filed for the transition year and its new financial year filing deadlines:

Period	Filing deadline
Annual financial statements for the 15- month period ended June 30, 2024, compared to annual financial statements for the period ended March 31, 2023	October 28, 2024
Interim financial statements for the 3 months ended September 30, 2024, with comparative figures for the 3 months ended September 30, 2023	November 29, 2024
Interim financial statements for the 3 and 6 months ended December 31, 2024, with comparative figures for the 3 and 6 months ended December 31, 2023	March 1, 2025
Interim financial statements for the 3 and 9 months ended March 31, 2025, with comparative figures for the 3 and 9 months ended March 31, 2024	May 30, 2025
Audited financial statements for the 12 months ended June 30, 2025, with comparative figures for the 15 months ended June 30, 2024	October 28, 2025

DATED: 31st day of May, 2024

Canada Rare Earth Corp.

/s/ Peter Shearing

Peter Shearing
Chief Executive Officer