

**FORM 13-502F1
CLASS 1 AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE**

MANAGEMENT CERTIFICATION

I, Brian Schmitt, an officer of the reporting issuer noted below have examined this Form 13-502F1 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) Brian Schmitt April 26, 2021
 Name: Brian Schmitt Date:
 Title: Chief Financial Officer

Reporting Issuer

Name: Auxly Cannabis Group Inc.

End date of previous financial year: December 31, 2020

Type of Reporting Issuer: **Class 1 reporting issuer** **Class 3B reporting issuer**

Highest Trading Marketplace: TSX Venture Exchange
 (refer to the definition of "highest trading marketplace" under OSC Rule 13-502 Fees)

Market value of listed or quoted securities:
 (in Canadian Dollars – refer to section 7.1 of OSC Rule 13-502 Fees)

Equity Symbol XLY

1st Specified Trading Period (dd/mm/yy)
 (refer to the definition of "specified trading period" under OSC Rule 13-502 Fees) 01/01/20 to 31/03/20

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.37 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 638,249,946 (ii)

Market value of class or series (i) x (ii) \$ 236,152,480.02.(A)

2nd Specified Trading Period (dd/mm/yy)
 (refer to the definition of "specified trading period" under OSC Rule 13-502 Fees) 01/04/20 to 30/06/20

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.29 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 642,943,875 (iv)

Market value of class or series (iii) x (iv) \$ 186,453,723.75(B)

Capitalization for the previous financial year	(1A) + (1B) + (1C) + (2)	\$ <u>170,653,367.16</u>
Participation Fee (For Class 1 reporting issuers, from Appendix A of OSC Rule 13-502 <i>Fees</i> , select the participation fee)		\$ <u>13,340.00</u>
(For Class 3B reporting issuers, from Appendix A.1 of OSC Rule 13-502 <i>Fees</i> , select the participation fee)		
Late Fee , if applicable (As determined under section 2.7 of OSC Rule 13-502 <i>Fees</i>)		\$ <u>0</u>
Total Fee Payable (Participation Fee plus Late Fee)		\$ <u>13,340.00</u>