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July 13, 2022

VIA SEDAR

British Columbia Securities Commission

(as Principal Regulator under National Policy 11-202)

Alberta Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

The Manitoba Securities Commission

Ontario Securities Commission

Financial and Consumer Services Commission (New Brunswick)

Nova Scotia Securities Commission

Office of the Superintendent of Securities, Service Newfoundland and Labrador

Office of the Superintendent of Securities, Consumer, Corporate and Insurance Services Division, Office of the Attorney General (Prince Edward Island)

Re: Final Short Form Base Shelf Prospectus of Rock Tech Lithium Inc.

Dear Sirs/Mesdames:

We refer to the final short form base shelf prospectus of Rock Tech Lithium Inc. (the "**Company**") dated July 13, 2022 (the "**Prospectus**") relating to the offering by the Company from time to time of up to \$500,000,000 aggregate initial offering amount of common shares, preferred shares, debt securities, warrants, subscription receipts, share purchase contracts and units.

We hereby consent to the use of our firm name under the heading "*Legal Matters*" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to therein or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

"Blake, Cassels & Graydon LLP"