

Manitoba



Consumer and
Corporate Affairs

The Manitoba Securities
Commission

1130 - 405 Broadway
WINNIPEG MB R3C 3L6
CANADA
PH: (204) 945-2548
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SEDAR Project #198453

September 9, 1999

Ernst & Young LLP

Attention: Katherine Gilder

Dear Sirs:

Re: Geomaque Explorations Ltd.
Rights Offering dated September 7, 1999

Please be advised that the Manitoba Securities Commission has no objection to the Rights Offering of Geomaque Explorations Ltd. based on the material filed pursuant to sections 19(1)(i) and 58(1)(b) of The Securities Act (Manitoba).

"R. B. Bouchard"
R.B. Bouchard
Director, Corporate Finance
The Manitoba Securities Commission

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