

James N. Gray, P. Geo

Advantage Geoservices Limited

1051 Bullmoose Trail, Osoyoos, BC V0H 1V6

CONSENT of QUALIFIED PERSON

I, James N. Gray, consent to the public filing of the technical report titled **"NI 43-101 Technical Report on the Preliminary Copper Resource for the Southern Dump and 3060 Portal Dumps"** and dated **21 May 2020** (the "Technical Report") by **Nicola Mining Inc.**

I also consent to any extracts from or a summary of the Technical Report in the news release titled **"Nicola Mining announces filing of NI 43-101 technical report on historic mine dumps"** of **Nicola Mining Inc.**

I certify that I have read the news release dated 02 June 2020 that is being filed by **Nicola Mining** and that it fairly and accurately represents the information in the sections of the technical report for which I am responsible.

Dated this 2nd day of June, 2020.


Signature of Qualified Person

A circular professional stamp for J.N. Gray, a Professional Engineer in the Province of British Columbia. The stamp contains the text: "PROFESSIONAL", "PROVINCE OF", "J.N. GRAY", "27022", "BRITISH COLUMBIA", and "ENGINEER".

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