

Date: April 13, 2016



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9

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To: All Canadian Securities Regulatory Authorities

**Subject: IMETAL RESOURCES INC.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|                                           |                                                         |
|-------------------------------------------|---------------------------------------------------------|
| Meeting Type :                            | Annual General and Special Meeting                      |
| Record Date for Notice of Meeting :       | May 09, 2016                                            |
| Record Date for Voting (if applicable) :  | May 09, 2016                                            |
| Beneficial Ownership Determination Date : | May 09, 2016                                            |
| Meeting Date :                            | June 08, 2016                                           |
| Meeting Location (if available) :         | 2nd floor boardroom<br>830 W. Pender<br>Vancouver, B.C. |

Issuer sending proxy related materials directly to NOBO: No

Issuer paying for delivery to OBO: No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders No

NAA for Registered Holders No

**Voting Security Details:**

| Description   | CUSIP Number | ISIN         |
|---------------|--------------|--------------|
| COMMON SHARES | 45250A109    | CA45250A1093 |

Sincerely,

**Computershare**

Agent for IMETAL RESOURCES INC.