

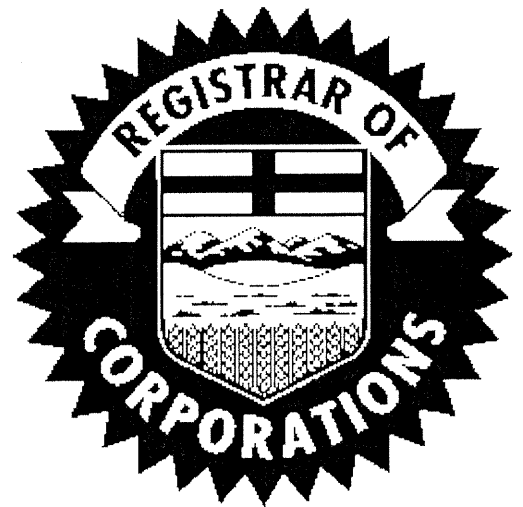
CORPORATE ACCESS NUMBER: 2016058972

**Government  
of Alberta ■**

BUSINESS CORPORATIONS ACT

**CERTIFICATE  
OF  
AMENDMENT**

US OIL SANDS INC.  
AMENDED ITS ARTICLES ON 2017/01/01.



**ALBERTA**  
REGISTRIES

**ARTICLES OF AMENDMENT**

1. NAME OF CORPORATION: <b>US OIL SANDS INC.</b>	2. CORPORATE ACCESS NO.: <b>2016058972</b>
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3. THE ARTICLES OF THE ABOVE-NAMED CORPORATION ARE AMENDED AS FOLLOWS:

Pursuant to Section 173(1)(f) of the *Business Corporations Act* (Alberta), the currently issued and outstanding Common shares of the Corporation shall be consolidated on the basis of one (1) post-consolidation Common share for each 50 (fifty) pre-consolidation Common shares, as described on the Schedule: Consolidation, Split, Exchange attached hereto.

FILED electronically  
JAN 01 2017  
Borden Ladner Gervais LLP  
(Corporate Records Dept.)

DATE 2017/01/01	SIGNATURE 	TITLE President & CFO
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## **SCHEDULE: CONSOLIDATION, SPLIT, EXCHANGE**

Pursuant to Section 173(1)(f) of the *Business Corporations Act*, (Alberta), the currently issued and outstanding Common shares of the Corporation shall be consolidated on the basis of one (1) post-consolidation Common share for each 50 (fifty) pre-consolidation Common shares.