

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1. Name and Address of Company

Surge Battery Metals Inc. (the "**Company**")
300 – 1455 Bellevue Avenue
West Vancouver, BC V7T 1C3

Item 2. Date of Material Change

April 21, 2023

Item 3. News Release

The Company disseminated a news release on April 24, 2023.

Item 4. Summary of Material Change

The Company announced the appointment of Graham Harris as a director of the Company.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

On April 21, 2023, the Company appointed Mr. Graham Harris as a director of the Company.

Mr. Harris was the Founder, Chair and Director of Millennial Lithium Corp., which was recently acquired by Lithium Americas (TSX: LAC) for \$490M. Mr. Harris has over 40 years' experience in the finance industry, including as a senior VP of Canaccord Genuity Corp. (1999-2004) and as a senior VP and partner of Yorkton Securities (1989-1999). He has directly raised over \$400 million in development and venture capital for public and private companies. He was a founder of Cap-Ex Iron Ore Ltd. and a founding director of M2 Cobalt Corp which was acquired by Jervois Global Ltd. Mr. Harris is currently Senior VP, Capital Markets and a director of Millennial Potash Corp (TSX_V: MLP.).

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not Applicable.

Item 8. Executive Officer

Renata Kubicek
Corporate Secretary
Telephone: (604) 422-8088

Item 9. Date of Report

April 24, 2023