FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Desert Sun Mining Corp.
65 Queen Street West
Suite 810
Toronto, Ontario
M5H 2M5

Item 2 Date of Material Change

November 28, 2005

Item 3 News Release

Two separate press releases were issued in Toronto, Ontario on November 28, 2005 and subsequently filed on SEDAR.

Item 4 Summary of Material Change

Desert Sun Mining Corp. ("Desert Sun") entered into an agreement with a syndicate of underwriters, where the underwriters have agreed to purchase, on a bought deal basis, 12,000,000 units at a price of $2.50 per unit for aggregate gross proceeds of $30,000,000. The underwriters have the option to purchase an additional 4,000,000 units at the issue price for additional gross proceeds to Desert Sun of $10,000,000 at any time prior to the closing of the offering. Each unit will consist of one common share and one-quarter of one common share purchase warrant of Desert Sun. Each whole warrant will be exercisable for one common share at a price of $2.50 until November 20, 2008. The warrants are of the same class that are listed on the Toronto Stock Exchange under the symbol DSM.WT

Item 5 Full Description of Material Change

See attached press releases

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Tony Wonnacott, Corporate Secretary (416) 861-5879

Item 9 Date of Report

November 28, 2005

DESERT SUN MINING CORP.

By: *"Tony Wonnacott"*
Name: Tony Wonnacott

DESERT SUN MINING CORP.

65 Queen Street West, Suite 810, PO Box 67, Toronto, Ontario, M5H 2M5 Tel: 416-861-0341 Fax: 416-861-8165
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TORONTO STOCK EXCHANGE
SYMBOL: DSM
AMERICAN STOCK EXCHANGE
SYMBOL: DEZ

DESERT SUN MINING CORP. ANNOUNCES $20 MILLION FINANCING

November 28, 2005 - DESERT SUN MINING CORP. (TSX: DSM; AMEX: DEZ) announced today that it has entered into an agreement with a syndicate of underwriters led by Sprott Securities Inc. and including CIBC World Markets Inc, GMP Securities Ltd., Canaccord Capital Corporation, Salman Partners Inc and Pacific International Securities Inc. pursuant to which the underwriters have agreed to purchase, on a bought deal basis, 8 million units at a price of $2.50 per unit for aggregate gross proceeds of $20,000,000. The underwriters have the option to purchase an additional 4 million units at the issue price for additional gross proceeds to Desert Sun of $10,000,000 at any time prior to the closing of the offering. Each unit will consist of one common share and one-quarter of one common share purchase warrant of Desert Sun. Each whole warrant will be exercisable at a price of $2.50 until November 20, 2008. The warrants are of the same class that are listed on the Toronto Stock Exchange under the symbol DSM.WT. Proceeds from the offering will be used to fund the construction and development of Morro do Vento deposit, financing of the pre-feasibility and development work in respect of the Canavieras project and the balance for working capital purposes.

Desert Sun anticipates filing a preliminary short form prospectus with the securities regulatory authorities in each of the provinces of Canada on or about November 30, 2005. The offering is subject to normal regulatory approvals. It is anticipated that closing of the offering will occur on or about December 15, 2005.

Desert Sun Mining is a Canadian gold exploration and development company listed on the Toronto Stock Exchange and the American Stock Exchange (www.desertsunmining.com).

Statements in this release that are not historical facts are "forward-looking statements" within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. Readers are cautioned that any such statements are not guarantees of future performance and that actual developments or results may vary materially from those in these "forward looking statements".

NOT FOR DISTRIBUTION IN THE UNITED STATES
OR THROUGH U.S. NEWSWIRE SERVICES

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DESERT SUN MINING CORP. ANNOUNCES $10 MILLION INCREASE TO PREVIOUSLY ANNOUNCED BOUGHT DEAL FINANCING

DESERT SUN MINING CORP. (TSX: DSM; AMEX: DEZ) announced today that the Corporation has reached an agreement with Sprott Securities Inc., as lead underwriter on behalf of a syndicate of underwriters (collectively, the "Underwriters"), to increase the size of the previously announced bought deal offering by an additional 4,000,000 units ("Units"). As disclosed in the Corporation's press release of earlier today, the Underwriters have agreed to purchase from the Corporation 8,000,000 Units at a price of $2.50 per Unit. The Corporation and the Underwriters have agreed to increase the size of the bought portion of the Offering to 12,000,000 Units. In addition, the Underwriters will have the option (the "Underwriters' Option"), exercisable on or prior to Closing, to purchase up to an aggregate of 4,000,000 Units from the Corporation at the offering price.

The transaction is subject to the receipt of all necessary regulatory approvals and is expected to close on or about December 15, 2005.

Desert Sun Mining is a Canadian gold exploration and development company listed on the Toronto Stock Exchange and the American Stock Exchange (www.desertsunmining.com).

Statements in this release that are not historical facts are "forward-looking statements" within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. Readers are cautioned that any such statements are not guarantees of future performance and that actual developments or results may vary materially from those in these "forward looking statements".

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