

*Fang and Associates Barristers & Solicitors**

Business Law

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February 11, 2015

VIA SEDAR

TO: British Columbia Securities Commission

Dear Sirs or Mesdames:

Re: Croydon Mercantile Corp. (the “Company”)

We are the solicitors for the Company and wish to advise the following with respect to the upcoming Annual and Special Meeting of the shareholders of the Company:

- | | | |
|----|---------------------------------------|---|
| 1. | Meeting Type: | Annual and Special Meeting |
| 2. | Security Description of Voting Issue: | Common |
| 3. | CUSIP Number: | n/a |
| 4. | Record Date: | Tuesday, February 17, 2015 |
| 5. | Meeting Date: | Monday, March 30, 2015 |
| 6. | Meeting Location: | Suite 1780, 400 Burrard Street
Vancouver, B.C. V6C 3A6 |
| 7. | Routine or Special: | Special |

Yours truly,

FANG AND ASSOCIATES

“Paul M. Fang”

Paul M. Fang
PMF/