

**FORM 27
SECURITIES ACT**

MATERIAL CHANGE REPORT

1. Reporting Issuer

Full name and address of the principal office in Canada of the reporting issuer is as follows:

CONSOLIDATED WESTVIEW RESOURCE CORP.
18th Floor, 1138 Melville Street
Vancouver, British Columbia V6E 4S3

2. Date of Material Change

April 12, 2001

3. Press Release

The date and places of issuance of the Press Release are as follows:

The Press Release was disseminated on April 12, 2001 to the Canadian Venture Exchange as well as through various approved public media.

4. Summary of Material Change(s)

A summary of the nature and substance of the material change is as follows:

Consolidated Westview Resource Corp. (the "Company" or "Westview") has signed a letter of intent with Mr. Perry English pursuant to which the Company will have the option to earn a 100% interest in twenty-one claims comprising 259 units staked over a 20 kilometre strike length of favourable rare pegmatite in the Pakeagama area of Northern Ontario.

5. Full Description of Material Change

The Company has signed a letter of intent with Mr. Perry English whereby the Company will have the option to earn 100% interest in 21 claim property located 160 kilometres north of Red Lake in the Pakeagama area of Northern Ontario. To earn 100% interest, Westview must issue 100,000 shares and \$70,000 in cash payments over a three (3) year period to Mr. English. Mr. English also retains a two percent (2%) NSR, one percent (1%) of which can be purchased at any time for \$CDN500,000.

Geological studies in 1993 and 1998 completed by the Ontario Geological Survey ("OSG") identified the Pakeagama area as having one of the largest and most highly evolved rare-element systems found in the Province of Ontario. Samples collected by the

OGS returned values of tantalum, cesium, and rubidium comparable to those being mined by the Tanco Mine in Manitoba and the Wodgina Mine in Australia.

Rare metal pegmatites are generally associated with two-mica highly aluminum rich granites that are emplaced into medium grade metamorphic terrains and associated with large regional structures and sedimentary rocks. The acquired property is situated within this exact geological environment. Pegmatites can be enriched in such elements as lithium, rubidium, cesium, tantalum, niobium and gallium.

The Company plans to evaluate the claim group this year through mapping and sampling using lithogeochemistry and basal till sampling to identify zonation trends that may help identify mineralized pegmatites.

6. Report Filed on a Confidential Basis

Not Applicable.

7. Omitted Information

Not Applicable.

8. Senior Officer

The following senior officer of the Issuer is knowledgeable about the material change and may be contacted by the Commission at the following address and telephone number:

Roger Richer, President
18th Floor, 1138 Melville Street
Vancouver, British Columbia V6E 4S3
Telephone: (604) 681-8371

9. Statement of Senior Officer

The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, British Columbia on this 23rd day of April 2001.

"Roger Richer"

Roger Richer
President

IT IS AN OFFENCE UNDER THE SECURITIES ACT AND THE SECURITIES REGULATION FOR A PERSON OR COMPANY TO MAKE A STATEMENT IN A DOCUMENT REQUIRED TO BE FILED OR FURNISHED UNDER THE ACT OR THE REGULATION THAT, AT THE TIME AND IN THE LIGHT OF THE CIRCUMSTANCES UNDER WHICH IT IS MADE, IS A MISREPRESENTATION.