

FORM 51-101F4

NOTICE OF FILING OF 51-101F1 INFORMATION

This is the form referred to in section 2.3 of National Instrument 51-101 Standards of Disclosure for Oil and Gas Activities ("NI 51-101"). On September 24, 2012, Southern Pacific Resource Corp. (the "Corporation") filed its reports under section 2.1 of NI 51-101, which can be found in the Company's annual information form under the Corporation's profile on SEDAR at www.sedar.com.

Southern Pacific Resource Corp.

Per: *(signed)* Trevor Wong-Chor, Corporate Secretary