

November 28, 2014

British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange Inc.

Dear Sirs:

Re: Dundarave Resources Inc. (the "Company")

We refer to the joint information circular of the Company and Perfect Lithium Corp. dated November 28, 2014 relating to the proposed business combination involving the Company and Perfect Lithium Corp.

We consent to being named and to the use in the above-mentioned joint information circular of our auditor's reports dated April 11, 2014 and March 28, 2013 to the directors of the Company on the following financial statements:

- Statements of financial position as at December 31, 2013, December 31, 2012 and December 31, 2011;
- Statements of loss and comprehensive loss, statements of changes in equity and statements of cash flows for each of the years ended December 31, 2013, December 31, 2012 and December 31, 2011 and a summary of significant accounting policies and other explanatory information.

We report that we have read the joint information circular and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audits of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the joint information circular as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

"D&H Group LLP"

CHARTERED ACCOUNTANTS