FORM 51-102F3
Material Change Report

Name and Address of Company

Nano One Materials Corp. (the "**Company**")
620 – 650 West Georgia St.
Vancouver, B.C.
V6B 4N9 Tel: (604) 669.2701

Date of Material Change

April 6, 2016

News Release

News release dated March 29, 2016 disseminated in via Newsfile Corp.

A copy of the Press Release is attached as Schedule "A".

Summary of Material Change

Nano One announced that a shareholder of Nano One has arranged a sale of 1,500,000 common shares of Nano One at a price of $0.335 per share to a US institutional shareholder through the facilities of the TSX Venture Exchange.

Full Description of Material Change

5.1 Full Description of Material Change

For a full description of the material change, see Schedule "A".

5.2 Disclosure for Restructuring Transactions

Not Applicable.

Reliance on subsection 7.1(2) or (3) of National Instrument 51 102

Not Applicable.

Omitted Information

Not Applicable

Executive Officer

Dan Blondal, CEO
Telephone: 604.669.2701

Date of Report

DATED at Vancouver, BC, this 6th day of April 2016.

Nano One Materials Corp.
P.O. Box 11604
Suite 620 – 650 West Georgia St
Vancouver, BC, V6B 4N9, Canada
p 604-669-2701 f 604-687-4670

info@nanoone.ca
www.nanoone.ca

TSX-V: NNO
FF: LBMB

Nano One Announces $450,000 Placement

TSX-V Symbol: NNO
Frankfurt Symbol: LBMB

Vancouver, BC, March 29, 2016: Nano One Materials Corp. ("Nano One") reports that a shareholder of Nano One has arranged a sale of 1,500,000 common shares of Nano One at a price of $0.335 per share to a US institutional shareholder through the facilities of the TSX Venture Exchange.

The proceeds of this sale will be used to fund a private placement of 1,406,250 shares of the Company at a price of $0.32 per share for gross proceeds to Nano One of $450,000. The proceeds of this private placement will be used for technology and corporate development, and general working capital.

The shares issued pursuant to the private placement will be subject to a hold period under applicable securities laws, which will expire four months plus one day from the date of closing of the private placement.

Closing of the private placement is subject to receipt of all necessary corporate and regulatory approvals, including approval of the TSX Venture Exchange.

NANO ONE MATERIALS CORP.

Dan Blondal, CEO

For information with respect to Nano One or the contents of this news release, please contact John Lando (President) at (604) 669-2701 or visit the website at www.nanoone.ca.

About Nano One

Nano One Materials Corp is developing novel, scalable and low-cost processing technology for the production of high performance battery materials used in electric vehicles, energy storage and consumer electronics. The patented technology can be configured for a wide range nanostructured materials and has the flexibility to shift with battery market trends and a diverse range other growth opportunities. The novel three-stage process uses equipment common to industry and is being engineered for high volume production and rapid commercialization. Nano One's mission is to establish its patented technology as a leading platform for the global production of a new generation of nanostructured composite materials. For more information, please visit nanoone.ca

Nano One Materials Corp.
P.O. Box 11604
Suite 620 – 650 West Georgia St
Vancouver, BC, V6B 4N9, Canada
p **604-669-2701** f **604-687-4670**

info@nanoone.ca
www.nanoone.ca

Certain information contained herein may constitute "forward-looking information" under Canadian securities legislation. Forward-looking information includes, but is not limited to, the use of proceeds of the private placement. Generally, forward-looking information can be identified by the use of forward-looking terminology such as 'believe', 'expect', 'anticipate', 'plan', 'intend', 'continue', 'estimate', 'may', 'will', 'should', 'ongoing', or variations of such words and phrases or statements that certain actions, events or results "will" occur. Forward-looking statements are based on the opinions and estimates of management as of the date such statements are made and they are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of Nano One to be materially different from those expressed or implied by such forward-looking statements or forward-looking information, including the receipt of all necessary regulatory approvals. Although management of Nano One has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements or forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements and forward-looking information. Nano One does not undertake to update any forward-looking statements or forward-looking information that is incorporated by reference herein, except as required by applicable securities laws.