

MEDALLION RESOURCES LTD.
322 Water Street, 2nd Floor
Vancouver, B.C. V6B 1B6
Telephone: (604)681-9558 Fax: (604)681-0122

April 20, 2000

VIA SEDAR

British Columbia Securities Commission
#200 - 865 Hornby Street
Vancouver, B.C.
V6Z 2H4

Dear Sirs:

Re: Medallion Resources Ltd. (the "Company")
- Form 27 – Material Change Report

Enclosed please find a Form 27 – Material Change Report for the Company pursuant to Section 85(1) of the Securities Act.

Please contact the writer if you have any questions.

Yours truly,

"Janet Horbulyk"
Corporate Secretary

JH/
attachment

cc: Canadian Venture Exchange via SEDAR
Alberta Securities Commission via SEDAR