



July 4, 2001

VIA SEDAR

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File V19289

"FOLLOW-UP MATERIAL"

Dear Sirs/Mesdames:

**Re: *Gabriel Resources Ltd. (the "Company") - Amended Annual Information Form
Under British Columbia Local Policy Statement 3-27 and ASC Rule 45-501
SEDAR Project No. 354902***

Attached is the Company's Amended Annual Information Form dated July 4, 2001 which has been revised to conform certain definitions to those contained in National Instrument 43-101, to correct certain minor details regarding Romanian law, to add a risk factor regarding dependence on key management and to provide disclosure under section 8.3 of Form 44-101F1 - Annual Information Form.

Yours very truly,

GOWLING LAFLEUR HENDERSON LLP

"Louis G. Montpellier"

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Enclosures
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