



FRASER MILNER CASGRAIN LLP

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November 15, 2001

Manitoba Securities Commission
1130 - 405 Broadway Avenue
Winnipeg, MB R3C 3L6

Attention: Bob Bouchard

Dear Mr. Bouchard:

Subject: Gabriel Resources Ltd. ("Gabriel") - Initial Annual Information Form

Please accept the attached document(s) for filing in satisfaction of the requirement that Gabriel file all continuous disclosure documents for the twelve (12) month period preceding the date of its most recent Annual Information Form, in order to enable Gabriel to qualify for filing a Short Form Prospectus with the Manitoba Securities Commission pursuant to National Instrument 44-101.

Should you have any questions or comments, please call at (416) 367-6806.

Yours truly,

FRASER MILNER CASGRAIN LLP

("Signed")

David Medina

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