

FORM 51-102F3

**MATERIAL CHANGE REPORT
UNDER SUBSECTION 7.1 (1) OF NATIONAL INSTRUMENT 51-102**

Item 1. Reporting Issuer

Goldbank Mining Corporation (the "Issuer")
889 West Pender Street, Suite 605
Vancouver, BC V6C 3B2

Item 2. Date of Material Change

September 21, 2010

Item 3. News Release

News Release dated September 21, 2010 and disseminated to Canada Stockwatch, Market News, British Columbia Securities Commission and Alberta Securities Commission.

Place of Issuance: Vancouver, British Columbia.

Item 4. Summary of Material Change

The Issuer has increased the number of mineral claims and area coverage of subsurface mineral rights on its Leota Gold Project.

Item 5. Full Description of Material Change

The Issuer has increased the number of mineral claims and area coverage of subsurface mineral rights on its Leota Gold Project at the Yukon's historic Klondike goldfields by staking an additional 181 Quartz Mining Claims.

The Leota Gold Project is the largest contiguous group of Quartz Mining Claims in the historic Klondike goldfields. Now totalling 1,017 claims, the Issuer's Leota Gold Project covers an area of approximately 210 square kilometres.

The new claims extend the Leota property and adds additional areas displaying hanging wall, ophiolitic mafic igneous rocks or "greenstones", the most prolific host rock for coarse, nuggety gold quartz vein deposits.

A preliminary evaluation of the new claim area by Chris H. Ash, project geologist and QP (Qualified Person) for the Leota Gold project has identified significant

amounts of this rock type on the new claims with varying and locally intense carbonate-sericite pyrite alteration.

The new claims are subject to the Royalty set forth in the Leota property option agreement under which the Issuer optioned 100% of the Leota Gold Project.

This news release has been reviewed and approved for technical content by Chris H. Ash, P. Geo. Mr. Ash is a Qualified Person as defined under the terms of National Instrument 43-101.

Item 6. Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102

The Issuer is not relying on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7. Omitted Information

There is no omitted information.

Item 8. Senior Officers

Anthony J. Beruschi, President: 604.669.1408

Item 9. Statement of Senior Officer

The foregoing accurately discloses the material change referred to herein.

DATED at the City of Vancouver, in the Province of British Columbia, this 21st day of September, 2010.

“Gwen Wegner”

Gwen Wegner, Corporate Secretary