Trading Symbol: **EP**
April 9, 2020
Tel: 604.683.3288
Toll Free: 1.888.880.2288

12g3-2(b): 82-1669
Standard & Poor's Listed
Website: www.empiremetalscorp.com

$525,000 WORKING CAPITAL AND EXPLORATION FINANCING

Empire Metals Corp. (TSX.V-EP) has agreed to a non-brokered private placement financing of $525,000 comprised of 15,000,000 units at $0.035 per unit to fund exploration at Empire's properties, including exploration and development of Empire's Alberta lithium properties, the Buck Lake platinum palladium nickel project and the Graphite West project, working capital and corporate purposes which include Empire's previously announced corporate reorganization. Each unit consists of one common share and one five-year transferable warrant entitling the holder to purchase one additional share at a price of $0.05 per share.

A portion of the financing is on a flow-through basis. The flow-through shares comprising the flow-through units and flow-through shares issuable upon exercise of the warrants comprising the flow-through units will entitle holders to receive tax benefits applicable to flow-through shares in accordance with provisions of the *Income Tax Act* (Canada).

The financing is subject to acceptance for filing by the TSX Venture Exchange.

For further information contact:

Mark C. Patchett, President
E-mail: mark@empiremetalscorp.com
Tel: 604.683.3288

EMPIRE METALS CORP.

PER: *"Mark Patchett"*

MARK C. PATCHETT
President & CEO