



Trading Symbol: **EP**
April 9, 2020
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12g3-2(b): 82-1669
Standard & Poor's Listed
Website: www.empiremetalscorp.com

\$525,000 WORKING CAPITAL AND EXPLORATION FINANCING

Empire Metals Corp. (TSX.V-EP) has agreed to a non-brokered private placement financing of \$525,000 comprised of 15,000,000 units at \$0.035 per unit to fund exploration at Empire's properties, including exploration and development of Empire's Alberta lithium properties, the Buck Lake platinum palladium nickel project and the Graphite West project, working capital and corporate purposes which include Empire's previously announced corporate reorganization. Each unit consists of one common share and one five-year transferable warrant entitling the holder to purchase one additional share at a price of \$0.05 per share.

A portion of the financing is on a flow-through basis. The flow-through shares comprising the flow-through units and flow-through shares issuable upon exercise of the warrants comprising the flow-through units will entitle holders to receive tax benefits applicable to flow-through shares in accordance with provisions of the *Income Tax Act* (Canada).

The financing is subject to acceptance for filing by the TSX Venture Exchange.

For further information contact:

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EMPIRE METALS CORP.

PER: "Mark Patchett"

MARK C. PATCHETT
President & CEO

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or the accuracy of this release. Cautionary Note to US Investors: This news release may contain information about adjacent properties on which we have no right to explore or mine. We advise U.S. investors that the SEC's mining guidelines strictly prohibit information of this type in documents filed with the SEC. U.S. investors are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on our properties. This news release may contain forward-looking statements including but not limited to comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, etc. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements.