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Societa' : ESAUTOMOTION

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Oggetto : Esautomotion announces some economic and financial data as of March 31st, 2026

Testo del comunicato

Vedi allegato



PRESS RELEASE

**Esautomation announces some economic and financial data as of
March 31st, 2026**

REVENUES FROM SALES EURO 7.09 MILLION

**NET CASH POSITIVE FINANCIAL POSITION EURO 6.9
MILLION**

(unaudited data)

REVENUES: Euro 7.09 million vs. Euro 7.28 million as of March 31, 2025. The result was affected by the trend towards postponement of investments due to geopolitical uncertainty. However, we maintain a positive view on the business performance for the current year and expect a recovery in the second half, particularly in the fourth quarter. This perspective is supported by the current commercial pipeline and the imminent expiry of tax contributions (4.0 and 5.0). However, this scenario remains conditional on a favourable evolution of ongoing conflicts and an easing of geopolitical tensions, which are negatively affecting the business investment cycle

NET FINANCIAL POSITION: positive cash of Euro – 6.9 million (positive cash) vs. Euro -5.425 million as of December 31, 2025. With an increase of + 1.475 in net cash

Carpi, 14 May 2026

Esautomation S.p.A. ("**Esautomation**" or the "**Company**"), the operating *holding company* of the Esautomation Group (the "**Group**") active in the sector of high-precision mechatronic components for industrial machines, announces certain unaudited management data for the first quarter of 2026.

MAIN CONSOLIDATED RESULTS AS AT 30 MARCH 2026

Group Revenues, amounting to Euro 7.09 million, recorded a slight decrease compared to the same period of 2025, amounting to Euro 7.28 million.

Ricavi consolidati trimestrali (x 1000)					
	1° Trim	2° Trim	3° Trim	4° Trim	TOTALE
2025	7,279	7,941	6,596	8,183	29,999
2026	7,09				
Var.%	-2,60%				

The issues of uncertainty of the last year remain, relating to:

current and delicate geopolitical situation;

investment incentive policies: on "Industry 4.0" and "Industry 5.0" there are still uncertainties related to the implementing decrees; however, more clarifications are expected in the second half of the year.

Consequently, with reference to the Italian end market, many orders have not yet been confirmed.

The Consolidated Net Financial Position remains strongly positive at Euro -6.9 million (positive cash), +27.2% compared to 31 December 2025 of €1.475 million.

It should also be noted that the Company's portfolio includes 213,000 treasury shares, equal to approximately € 694,000

Franco Fontana, President of Esautomotion: *"Although cautiously, we maintain a positive view on the trend of company results. The main reasons are as follows:*

an improvement compared to the sharp slowdown in orders recorded in 2024;

.the absence of loss of customers: it was rather a temporary contraction in their volumes of machine orders;

.the acquisition, in the two-year period 2024-2025, of numerous new customers for whom it should be noted that the entry into full operation of orders takes about a year, in relation to the phases of implementation, technological tests, commercial validation and subsequent adoption in the production lines;

.a solid portfolio of ongoing negotiations with large potential customers, considering that crisis contexts can generate development opportunities".

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For more information

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Fine Comunicato n.20133-11-2026

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