BC FORM 51-102F3
Material Change Report

ITEM 1 REPORTING ISSUER

Pacific Imperial Mines Inc. (the "Issuer")
#1700-700 West Pender Street
Vancouver, BC V6C 1G8

ITEM 2 DATE OF MATERIAL CHANGE

February 26, 2018

ITEM 3 PRESS RELEASE

The press release was released on Feb 26, 2018 and was subsequently filed on SEDAR.

ITEM 4 SUMMARY OF MATERIAL CHANGE

The Company announced the change in its management and granting of stock options to Directors and Officers. .

ITEM 5 FULL DESCRIPTION OF MATERIAL CHANGE

See attached news release.

ITEM 6 RELIANCE ON SECTION 7.1(2) or (3) OF THE NATIONAL INSTRUMENT 51-102

Not Applicable

ITEM 7 OMITTED INFORMATION

No information has been omitted on the basis that it is confidential

ITEM 8 SENIOR OFFICER

Contact: Chris McLeod
Telephone: 604-669-6332

ITEM 9 STATEMENT OF SENIOR OFFICER

The foregoing accurately discloses the material change referred to herein.

s/ "Chris McLeod
Chris McLeod
President

Dated in Vancouver, B.C., March 5, 2018

PACIFIC IMPERIAL MINES INC.

1700-700 West Pender Street, Vancouver, BC, V6C 1G8 Canada
Telephone: (604) 669.6332; Facsimile: (604) 681.5910
www.pacificimperialmines.com

PACIFIC IMPERIAL MINES INC.ANNOUNCES
MANAGEMEMT CHANGE AND GRANTING OF STOCK OPTIONS

Vancouver, February 26, 2018 - PACIFIC IMPERIAL MINES INC. (the “Company”) (TSX-Venture-PPM) announces that effective immediately, Leo King has stepped down as President of the Company but remains as a Director.

Chris McLeod, currently a Director, has been appointed President and CEO of the Company effective immediately.

Mr. McLeod has over 30 years experience in senior management positions in Canada, USA, Russia, Europe and Asia. He is a registered Professional Engineer and holds a Bachelor's Degree and a Master's Degree in Mechanical Engineering from the University of British Columbia. Mr. McLeod recently served as President, CEO and Director of Gold Mountain .

Albert Wu has resigned as CFO due to health reasons; the Board thanks Albert for his service to the Company over the past 13 years.

We are pleased to announce that Alia Khan, CPA, CA, has been appointed CFO for Pacific Imperial Mines Inc. Mrs. Khan has previously worked for Midas Gold Corporation as Controller, PWC as a Senior Associate and Morgan& Company as a Senior Auditor. Alia Khan received her CA designation in 2008.
The Board has approved the granting of a total of 1,800,000 stock options to Directors and officers of the Company at $0.05 per share for a period of 5 years subject to the approval of the TSX Venture Exchange.

ON BEHALF OF THE BOARD

“Roman Shklanka” (signed)
Roman Shklanka, Chairman

For further information please contact:

Roman Shklanka, Chairman, at 604-649-6195
or Chris McLeod, President, 604-669-6332
E-mail: investor@pacificimperialmines.com