

NEW PACIFIC METALS CORP.

UNDERTAKING

**To: British Columbia Securities Commission
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, British Columbia
V7Y 1L2**

In connection with the filing of the final short form prospectus (the "**Prospectus**") of New Pacific Metals Corp. (the "**Corporation**") dated the date hereof relating to the offering from time to time by the Corporation of common shares of the Corporation (the "**Offering**"), the Corporation hereby undertakes that:

- (a) upon completion of the Offering, it will provide each of the British Columbia Securities Commission the Alberta Securities Commission, respectively, with an account of the total proceeds realized in British Columbia and Alberta in connection with the Offering; and
- (b) it will pay any fees required to be paid in accordance with Item 10 of Section 22 of the *Securities Regulation* (British Columbia), based on the information to be provided pursuant to paragraph (a) hereof.

Dated this 21st day of October, 2019.

NEW PACIFIC METALS CORP.

Per: (signed) "Yong-Jae Kim"
Yong-Jae Kim
General Counsel and Corporate Secretary