



Alberta Securities Commission

January 15, 2014

SEDAR Project # 02151384

McCarthy Tétrault LLP
Suite 3300
421-7th Avenue S.W.
Calgary AB T2P 4K9

Attention: Scott A. Bergen

Dear Sirs/Mesdames:

RE: **ALEXANDER ENERGY LTD.**
Rights Offering Circular dated: January 15, 2014

The material submitted pursuant to section 2.1 of National Instrument 45-106 ***Prospectus & Registration Exemptions*** is satisfactory for the purpose of providing written notice to the Executive Director.

Very truly yours,

Per: "Denise Weeres"
Denise Weeres
Manager, Legal, Corporate Finance