

FORM 51-101F3

**REPORT OF
MANAGEMENT AND DIRECTORS ON
OIL AND GAS DISCLOSURE**

**Report of Management and Directors
on Reserves Data and Other Information**

Management of Fomack Energy Inc. (the "Company"⁰) is responsible for the preparation and disclosure of information with respect to the Company's oil and gas activities in accordance with securities regulatory requirements. This information includes reserves data, which consist of the following:

- (a)
 - (i) proved and proved plus probable oil and gas reserves estimated as at April 30, 2006 using forecast prices and costs; and
 - (ii) the related estimated future net revenue; and .
- (b)
 - (i) proved oil and gas reserves estimated as April 30, 2006 using constant prices and costs; and
 - (ii) the related estimated future net revenue.

An independent qualified reserves evaluator has evaluated and reviewed the Company's reserves data.

The report of the independent qualified reserves evaluator will be filed with securities regulatory authorities concurrently with this report.

The board of directors of the Company (which members are the same as the Reserves Committee) has

- (a) reviewed the Company's procedures for providing information to the independent qualified reserves evaluator;
- (b) met with the independent qualified reserves evaluator to determine whether any restrictions affected the ability of the independent qualified reserves evaluator to report without reservation;
and
- (c) reviewed the reserves data with management and the independent qualified reserves evaluator.

The board of directors has reviewed the Company's procedures for assembling and reporting other information associated with oil and gas activities and has reviewed that information with management. The board of directors (i.e. the Reserves Committee) has approved

- (a) the content and filing with securities regulatory authorities of the reserves data and other oil and gas information;

- (b) the filing of the report of the independent qualified reserves evaluator on the reserves data; and
- (c) the content and filing of this report.

Because the reserves data are based on judgements regarding future events, actual results will vary and the variations may be material.

signed by: “ Cal Oughton “
Cal Oughton, CEO & Director

signed by: “ Stuart Carlson”
Stuart Carlson ,CFO & Director

signed by: “ Doug Beck”
Doug Beck, Director