

This is the form of material change report required under Section 85(1) of the Securities Act.

FORM 27

SECURITIES ACT

**MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE ACT**

1. Reporting Issuer

Discovery-Corp Enterprises Inc.  
701-318 Homer Street  
Vancouver, BC  
V6B 2V2

2. Date of Material Change

September 25, 2000

3. Press Release

September 25, 2000

4. Summary of Material Change

The Company is pleased to announce that it has arranged a private placement of 125,000 units at \$0.12 per unit for net proceeds of \$15,000 to be added to working capital and marketing.

5. Full Description of Material Change

See attached news release.

6. Reliance on Section 85(2) of the Act

N/A

7. Omitted Information

N/A

8. Senior Officers

Contact Person: Alex Pannu  
Business Telephone: 683-6798

9. Statement of Senior Officer

The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, B.C. this 26th day of September, 2000.

**DISCOVERY-CORP ENTERPRISES INC.**

Per: "Iain Brown"  
Iain Brown, Director  
(Name & Title of Signatory)



# Discovery-Corp

Enterprises Inc.    Trading Symbol DCY on CDNX

NEWS RELEASE

00-16

September 25, 2000

Discovery-Corp Enterprises Inc. is pleased to announce that it has arranged a private placement of 125,000 units at \$0.12 per unit for net proceeds of \$15,000 to be added to working capital and marketing.

Each unit comprises one common share and one two-year non transferable warrant. One warrant entitles the holder to purchase one additional common share for \$0.15 for the life of the warrant.

This transaction is subject to the approval of the Canadian Venture Exchange.

Dedicated to discovering value!

"Iain Brown"  
Iain Brown  
Director

**The Canadian Venture Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.**