

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1 Name and Address of Company**

Discovery-Corp Enterprises Inc. (the “Company”)  
Suite 1108, 193 Aquarius Mews  
Vancouver, British Columbia, V6Z 2Z2

**Item 2 Date of Material Change**

October 14, 2021

**Item 3 News Release**

The Company disseminated news releases on September 27, 2021 and October 14, 2021, via Stockwatch, and filed it on SEDAR with the British Columbia and Alberta Securities Commissions.

**Item 4 Summary of Material Change**

The Company announced that it has completed its non-brokered private placement of 1,250,000 units, at a price of \$0.08 per unit for aggregate gross proceeds of \$100,000. Three directors participated in the private placement for an aggregate number of 312,500 units subscribed representing 25% of the total private placement subscribed.

**Item 5 Full Description of Material Change**

**5.1 Full Description of Material Change**

Please see the Company’s news releases dated September 27, 2021 and October 14, 2021, which are available at [www.sedar.com](http://www.sedar.com).

**5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7 Omitted Information**

Not applicable.

**Item 8 Executive Officer**

Iain Brown, CFO, Secretary and Director,  
Telephone: 604-831-1900; Email: [ibrown@discovery-corp.com](mailto:ibrown@discovery-corp.com)

**Item 9 Date of Report**

The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, British Columbia, this 14th day of October, 2021.

**DISCOVERY-CORP ENTERPRISES INC.**

*“Iain Brown”*

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Per: Iain Brown