

MAJESTIC GOLD CORP.
Suite 710, 750 West Pender Street.
Vancouver, BC, V6C 2T7
Tel: (604) 681-4653 Fax: (604) 683-6557

May 28, 2002

Attention: **Continuous Disclosure**

Dear Sirs/Madams:

RE: **MAJESTIC GOLD CORP. (the “Company”)**
- **Profile # 6453**
- **Sedar Filing**
- **Material Change Report Under Section 85(1) of the Act**

Sedar filing – Material Change Report Under Section 85(1) of the Act for Majestic Gold Corp. re: press release dated May 27, 2002.

Yours truly,

Majestic Gold Corp.

“signed”

“Rod Husband”
Director