



PRESS RELEASE

Communication of change in share capital of BPER Banca S.p.A.

Modena – 9 August 2024. BPER Banca S.p.A. (“**BPER**”) notifies, pursuant to article 85-bis of Consob Regulation no. 11971/1999 as subsequently amended (Issuers’ Regulation), the new composition of its share capital following the partial voluntary conversion of the convertible bond loan “€ 150,000,000 *Convertible Additional Tier 1 Capital Notes*”, issued by the Bank on 25 July 2019, as approved by BPER’s Board of Directors on 11 July 2019 on the basis of the mandate granted by the Extraordinary Shareholders’ Meeting of 4 July 2019.

More precisely, following the conversion requests received by 15 July 2024, no. 416,666 BPER ordinary shares were issued on 31 July 2024, with full rights, ISIN IT0000066123.

The certification regarding the new amount of the share capital was registered with the Companies’ Register of Modena on 9 August 2024.

The following tables show the current composition of BPER’s share capital, fully subscribed and paid in, as of 31 July 2024, also highlighting the previous share capital and the change that occurred, as well as the residual amount of the aforementioned convertible bond loan as of 31 July 2024.

TABLE 1

	Current share capital			Previous share capital			Change	
	Euro	no. of shares	Expressed unit nominal value	Euro	no. of shares	Expressed unit nominal value	Euro	no. of shares
Total of which:	2,105,565,689.40	1,416,267,184	-	2,104,315,691.40	1,415,850,518	-	1,249,998.00	416,666
Ordinary shares (full rights: 1/1/2024) current coupon number: 42	2,105,565,689.40	1,416,267,184	-	2,104,315,691.40	1,415,850,518	-	1,249,998.00	416,666

BPER:

TABLE 2

	No. of converted/redeemed securities	No. of outstanding remaining securities	New overall nominal value
Convertible Bonds	7 (nominal value Euro 1,750,000)	593 (nominal value Euro 148,250,000)	Euro 148,250,000

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The Manager responsible for preparing the Company's financial reports, Marco Bonfatti, declares - in accordance with art. 154-bis, paragraph 2, of Legislative Decree no. 58/1998 (Italian Consolidated Law on Finance) - that the accounting information contained in this press release are consistent with the corporate documents, accounting books and entries.

Manager responsible for
preparing the Company's
financial reports

Marco Bonfatti

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Finally, we notify that the updated Articles of Association of BPER was registered with the Companies' Register of Modena on 9 August 2024 and is available to the public at the registered office, in the 1INFO storage device and on the Bank's website (<https://group.bper.it/en>, section Governance – Documents).

BPER Banca S.p.A.

This press release is also available in the 1INFO storage system.

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