

BPER:

NOTICE

NOTICE TO THE HOLDERS OF THE CONVERTIBLE NOTES NAMED “€150,000,000 CONVERTIBLE ADDITIONAL TIER 1 CAPITAL NOTES” ISSUED BY BPER BANCA S.P.A. ON 25 JULY 2019 (ISIN IT0005380263)

Modena, 15/11/2024 – With reference to the partial non-proportional demerger of the e-money part of Bibanca S.p.A.’s assets in favour of BPER Banca S.p.A. which will be submitted for approval to the Extraordinary Shareholders’ Meeting of BPER convened, in one call, for 19 December 2024, notice is hereby given to the holders of the Convertible Notes named “€150,000,000 Convertible Additional Tier 1 Capital Notes” issued by BPER on 25 July 2019 (ISIN IT0005380263) that, according to the provisions of articles 2506-ter, paragraph 5 and 2503-bis, paragraph 2 of the Italian Civil Code, the same Noteholders have the option to exercise the right of conversion of the aforementioned notes within thirty days from the date of publication of the relevant notice in the Official Gazette of the Italian Republic, i.e. from 14 November 2024. The conversion option may be exercised according to the procedures set forth in the Regulation of the Convertible Notes, resulting in this case absorbed into the conversion right already granted to the Noteholders pursuant to the same Regulation.

The notice published in the Official Gazette will also be released via the systems of Euronext Securities Milan (former Monte Titoli S.p.A.).

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