

# BPER:

## PRESS RELEASE

### NOTICE OF VOLUNTARY EARLY REDEMPTION OF SUBORDINATED NOTES “BANCA CARIGE S.P.A. 2019-2029 CALLABLE TASSO FISSO CON RESET TIER II” – ISIN IT0005389934 – SERIES 645 – NOMINAL VALUE € 200.000.000

Modena – 28 November 2024. Holders of the subordinated notes “Banca Carige S.p.A. 2019-2029 Callable Tasso Fisso Con Reset Tier II” – ISIN IT0005389934 – Series 645 (the “**Notes**”) are hereby informed that – having received prior authorisation from the competent Supervisory Authority pursuant to the applicable legislation – BPER Banca S.p.A. (in its capacity as the company that acquired the original issuer Banca Carige S.p.A.) intends to redeem the Notes, in full and in advance of their original Maturity Date (20 December 2029), on 20 December 2024 (the “**Redemption Date**”) pursuant to art. 8 (*Redemption and/or early Purchase*) of the Notes Terms and Conditions.

The Notes will be redeemed at par (i.e., at 100% of their outstanding Nominal Value), in addition to the interest accrued up to and excluding the Redemption Date pursuant to art. 13 (*Payments*) of the Notes Terms and Conditions.

Following early redemption, the Notes will be cancelled and delisted from the DomesticMOT market.

Bper Banca S.p.A.

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