

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Planet Ventures Inc. (the “Company”)
303 – 750 West Pender Street
Vancouver, BC V6C 2T7

Item 2. Date of Material Change

July 22, 2025

Item 3. News Release

A news release dated July 22, 2025 was disseminated and filed on SEDAR.

Item 4. Summary of Material Change

Planet Ventures buys more Bitcoin, increases Bitcoin treasury holdings to 28.8 BTC and reports 14.01 Satoshis per share.

Item 5 Full Description of Material Change

July 22, 2025 – VANCOUVER, BRITISH COLUMBIA – Planet Ventures Inc. (CSE: *PXI*; OTC: *PNXPF*; Frankfurt: *P6U1*) ("Planet Ventures" or the "Company"), an investment issuer focused on acquiring Bitcoin, is pleased to announce that it has acquired an additional 3.05677984 Bitcoin for a total purchase price of CAD \$500,000, funded from its existing cash reserves.

In total, the Company now holds **28.88613453 Bitcoin**.

As of July 22, 2025, at 8:06am PST, Planet held 28.88613453 Bitcoin, equivalent to 2,888,613,453 Satoshis (1 Bitcoin = 100,000,000 Satoshis – as per Bitcoin Magazine - [https://bitcoinmagazine.com/satoshi-to-usd-calculator#:~:text=A%20satoshi%20\(sat\)%20is%20the,1%20BTC%20%3D%20100%2C000%2C000%20satoshis](https://bitcoinmagazine.com/satoshi-to-usd-calculator#:~:text=A%20satoshi%20(sat)%20is%20the,1%20BTC%20%3D%20100%2C000%2C000%20satoshis))

With 206,195,672 common shares outstanding, this equates to approximately **14.01 Satoshis per share**.

For comparison, **On June 26th**, Planet bought 3.40669032 Bitcoin for CAD\$500,000 which would equate to **1.65 Satoshis per share**. Since this purchase, **the Company's Satoshis per share has increased over 8.49X or 750%.**

- **Average purchase price per BTC for this transaction** in CAD \$163,570.82 or approximately USD \$119,977.56

- **Total cumulative investment to date** in CAD \$4,500,000 or approximately USD \$3,300,705.00
- **Average cost basis** per Bitcoin for total holdings in CAD \$155,784.08 or approximately USD \$114,273.08

Planet's fully diluted shares outstanding has 206,195,672.

About Planet Ventures Inc.

Planet Ventures Inc. (CSE: PXI; OTC:PNXPF; Frankfurt: P6U1) is an investment issuer focused on acquiring Bitcoin and generating long-term shareholder value.

For further information, please contact:

Etienne Moshevich, CEO
Tel: (604) 681-0084
Email: et@transcendcapitalinc.com
Website: www.planetventuresinc.com

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

No information was omitted.

Item 8. Executive Officer

The following senior officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted:

Etienne Moshevich
Chief Executive Officer
Telephone: (604) 681-0084

Item 9. Date of Report

July 22, 2025