

FORM 51 – 101F4
NOTICE OF
FILING OF 51-101F1 INFORMATION

This is the form referred to in section 2.3 of National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities* (“NI 51-101”).

On August 29, 2011, **Groundstar Resources Limited** filed its reports under 2.1 of NI 51-101, which can be found in the company's *annual information form* under the company's profile on SEDAR at www.sedar.com.