

Notice Declaring Intention to be Qualified under National Instrument 44-101
Short Form Prospectus Distributions (“NI 44-101”)

March 12, 2010

To: British Columbia Securities Commission

TAG Oil Ltd. (the “Issuer”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

TAG OIL LTD.

/s/ Garth Johnson_____

Garth Johnson,
Chief Executive Officer