



British Columbia
Securities Commission

RECEIPT

TAG Oil Ltd.

This is the receipt of the **British Columbia Securities Commission** for the **Short Form Prospectus** of the above Issuer dated **October 28, 2022** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island** and **Newfoundland and Labrador**. A receipt for the prospectus is deemed to be issued by the regulator in those jurisdictions, if the conditions of the Instrument have been satisfied.

October 28, 2022

Sabina Chow

Sabina Chow, CPA, CGA, CA
Senior Securities Analyst, Corporate Finance

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