

Form 51–102F3

Material Change Report

Item 1 Name and Address of Company

Pyng Medical Corp. (the “Company”)
Unit 7 – 13511 Crestwood Place
Richmond, BC V6V 2E9
(604) 303-7964

Item 2 Date of Material Change

August 28, 2009

Item 3 News Release

News Release was issued by the Company through Marketwire on September 11, 2009.

Item 4 Summary of Material Change

The Company reports that Steve Law has resigned from the positions of Chief Financial Officer and Corporate Secretary of the Company.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

The Company reports that Steve Law has resigned from the positions of Chief Financial Officer and Corporate Secretary of the Company. Mr. Law will continue to work with the Board and senior management in support of a smooth transition while he pursues other business interests.

The Company is in the process of searching for new candidates for the positions of Chief Financial Officer and Corporate Secretary. Until a proper replacement for Mr. Law is obtained, the Company’s current President and Chief Executive Officer, Robert Di Silvio, will act as the Company’s Chief Financial Officer for a temporary period.

5.2 Disclosure for Restructuring Transactions

Not Applicable

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51–102

Not applicable

Item 7. Omitted Information

None

Item 8. Executive Officers

The following senior officer of the Company is knowledgeable about the material change and the Report and may be contacted:

Robert Di Silvio, President and Chief Executive Officer, telephone: (604) 303-7964.

Item 9. Date of Report

September 11, 2009.