

Alberta - Form 27
British Columbia, Form 53-901F

MATERIAL CHANGE REPORT
UNDER SECTION 118(1) OF THE SECURITIES ACT (ALBERTA) AND
SECTION 85(1) OF THE SECURITIES ACT (BRITISH COLUMBIA)

ITEM 1 REPORTING ISSUER

INTERACTIVE EXPLORATION INC.
(the "Company")
1150 – 355 Burrard St.
Vancouver, BC V6C 2G8

ITEM 2 DATE OF MATERIAL CHANGE

April 12, 2004

ITEM 3 PRESS RELEASE

April 12, 2004 at Vancouver, BC

ITEM 4 SUMMARY OF MATERIAL CHANGE

Company amends share for debt .

ITEM 5 FULL DESCRIPTION OF MATERIAL CHANGE

Amended Shares For Debt
Subject to acceptance for filing of the regulatory authorities, the Company has agreed to issue a total of 889,094 shares at a price of \$0.18 per share in satisfaction of debts owing to various creditors in the aggregate amount of \$160,037.00.

ITEM 6 RELIANCE ON SECTION 85(2) OF THE ACT

This report is not being filed on a confidential basis.

ITEM 7 OMITTED INFORMATION

There are no significant facts required to be disclosed herein which have been omitted.

ITEM 8 DIRECTOR/SENIOR OFFICER

Contact: Leonard J. Harris
Telephone: (604) 669-6807

ITEM 9 STATEMENT OF SENIOR OFFICER/DIRECTOR

The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, BC this 24th day of September 2004.

“Leonard J. Harris”

Leonard J. Harris
President

