Myriad Uranium Corp.

Condensed Interim Financial Statements
(Expressed in Canadian Dollars)
(Unaudited)
For the Nine Months Ended January 31, 2026

NOTICE OF NO AUDITOR REVIEW OF CONDENSED INTERIM FINANCIAL STATEMENTS

The accompanying unaudited condensed interim financial statements of Myriad Uranium Corp. (formerly Myriad Metals Corp.) ("the Company") for the nine months ended January 31, 2026, have been prepared by the management of the Company and approved by the Company's Audit Committee and the Company's Board of Directors.

Under National Instrument 51-102, Part 4, subsection 4.3 (3) (a), if an auditor has not performed a review of the interim financial statements, they must be accompanied by a notice indicating that an auditor has not reviewed the financial statements.

The accompanying unaudited condensed interim consolidated financial statements of the Company have been prepared by and are the responsibility of the Company's management. The Company's independent auditor has not performed a review of these financial statements in accordance with standards established by CPA Canada for a review of the condensed interim financial statements by an entity's auditor.

Myriad Uranium Corp.
Condensed Interim Statements of Financial Position
As at January 31, 2026
(Expressed in Canadian Dollars)
(Unaudited)

		January 31, 2026		April 30, 2025
Assets				
Current				
Cash and cash equivalents (Note 3)	$	8,602,805	$	1,538,218
Other receivables		176,627		99,314
Prepaid expense and deposits (Note 10)		763,779		153,949
		9,543,211		1,791,481
Deposits		322,663		279,624
Exploration and evaluation assets (Note 5)		1,994,834		1,933,247
Total Assets	$	11,860,708	$	4,004,352
Liabilities and Shareholders' Equity				
Current Liabilities				
Accounts payable and accrued liabilities (Note 6)	$	244,032	$	321,604
Total Liabilities		244,032		321,604
Shareholders' Equity				
Share Capital (Note 7)		24,068,870		15,305,504
Reserves (Note 7)		6,759,919		2,762,940
Deficit		(19,212,113)		(14,385,696)
Total Shareholders' Equity		11,616,676		3,682,748
Total Liabilities and Shareholders' Equity	$	11,860,708	$	4,004,352

Nature and Continuance of Operations (Note 1)
Subsequent Events (Note 11)

Approved and Authorized by the Board on April 1, 2026:

"Thomas Lamb" Director *"Fred Bonner"* Director

The accompanying notes are an integral part of these financial statements.

Myriad Uranium Corp.
Condensed Interim Statements of Loss and Comprehensive Loss
(Expressed in Canadian Dollars)
(Unaudited)

		Three months ended January 31, 2026		Three months ended January 31, 2025		Nine months ended January 31, 2026		Nine months ended January 31, 2025
Operating Expenses								
Professional fees	$	152,342	$	34,734	$	264,017	$	124,484
General and administrative (Note 6)		775,453		598,703		2,096,026		1,495,733
Exploration and evaluation (Note 5)		494,986		1,638,449		1,254,639		4,572,561
Share-based payments (Note 6 and 7)		239,499		125,738		1,269,019		885,470
		1,662,280		2,397,624		4,883,701		7,078,248
Other Expenses (income)								
Gain or loss on exchange rate		3,365		43,164		4,518		78,851
Interest income (Note 3)		(39,072)		(2,802)		(61,802)		(29,197)
		(35,707)		40,362		(57,284)		49,654
Net Loss and Comprehensive Loss	$	(1,626,573)	$	(2,437,986)	$	(4,826,417)	$	(7,127,902)
Basic Loss per Share	$	(0.02)	$	(0.04)	$	(0.06)	$	(0.14)
Weighted Average Number of Common Shares Outstanding		102,439,208		64,721,418		85,230,590		52,209,593

The accompanying notes are an integral part of these financial statements.

Myriad Uranium Corp.
Condensed Interim Statements of Cash Flows
(Expressed in Canadian Dollars)
(Unaudited)

		Nine Months Ended January 31, 2026		Nine Months Ended January 31, 2025
Cash Provided by (Used in)				
Operating Activities				
Net loss	$	(4,826,417)	$	(7,127,902)
Items not affecting cash:				
Interest receivable		(40,142)		4,168
Stock-based compensation - Stock Options		423,137		824,733
Stock-based compensation - RSUs		727,657		60,737
Changes in non-cash working capital items:				
Other receivables		(37,171)		(352,645)
Prepaid expenses and deposits		(609,830)		(19,517)
Accounts payable and accrued liabilities		(77,572)		240,104
		(4,440,338)		(6,370,322)
Investing Activities				
Deposits		(43,039)		-
Mineral property acquisition - cash		(61,587)		(269,468)
		(104,626)		(269,468)
Financing Activities				
Proceeds from exercise of warrants		839,926		503,935
Proceeds from exercise of options		278,975		101,000
Shares to be issued		7,350		-
Proceeds from issuance of units, net of share issue cost		10,483,300		8,688,214
		11,609,551		9,293,149
Inflow (Outflow) of Cash and Cash Equivalents		7,064,587		2,653,359
Cash and cash equivalents - Beginning of year		1,538,218		324,433
Cash and cash equivalents - End of year	$	8,602,805	$	2,977,792
Supplemental disclosure of cash and cash equivalents:				
Cash	$	726,517	$	1,714,658
Cash equivalents	$	7,876,288	$	1,700,000

The accompanying notes are an integral part of these financial statements.

Myriad Uranium Corp.
Condensed Interim Statements of Changes in Shareholders' Equity
(Expressed in Canadian Dollars)
(Unaudited)

	Common Shares	Share Capital	Reserves	Deficit	Total Shareholders' Equity
		$	$	$	$
Balance, April 30, 2024	34,491,503	5,546,919	952,914	(5,932,515)	567,318
Proceeds from issuance of units, net of share issue cost	31,185,060	7,930,947	757,267	-	8,688,214
Common shares issued for exercise of stock options	465,000	101,000	-	-	101,000
Common shares issued for exercise of warrants	1,788,334	503,935	-	-	503,935
Common shares issued for exploration property	1,093,702	400,000	-	-	400,000
Share based payment - Stock Options	-	-	824,733	-	824,733
Share based payment - RSUs	-	-	60,737	-	60,737
Net loss for the year	-	-	-	(7,127,902)	(7,127,902)
Balance, January 31, 2025	69,023,599	14,482,801	2,595,651	(13,060,417)	4,018,035
Balance, April 30, 2025	70,415,763	15,305,504	2,762,940	(14,385,696)	3,682,748
Proceeds from issuance of units, net of share issue cost	31,462,100	7,864,535	2,618,765	-	10,483,300
Noncash share issuance costs	-	(227,420)	227,420	-	-
Shares to be issued	-	7,350	-	-	7,350
Common shares issued for exercise of stock options	725,000	278,975	(118,225)	-	160,750
Common shares issued for exercise of warrants	3,121,845	839,926	-	-	839,926
Share based payment - Stock Options	-	-	541,362	-	541,362
Share based payment - RSUs	-	-	727,657	-	727,657
Net loss for the year	-	-	-	(4,826,417)	(4,826,417)
Balance, January 31, 2026	105,724,708	24,068,870	6,759,919	(19,212,113)	11,616,676

The accompanying notes are an integral part of these financial statements.

1. Nature and Continuance of Operations

Myriad Uranium Corp. ("Myriad" or the "Company") was incorporated under the laws of the Province of British Columbia on October 5, 2018. On incorporation, the Company was a wholly owned subsidiary of Legion Metals Corp. ("Legion"), a publicly traded company on the Canadian Securities Exchange ("CSE") under the ticker "LEGN". On March 14, 2019, the Company was part of a Plan of Arrangement undertaken by Legion and Nextleaf Solutions Ltd., pursuant to which during the year ended April 30, 2019, Myriad ceased being a subsidiary of Legion and began operating independently. On November 5, 2019 Myriad commenced trading on the CSE, and currently trades under the ticker "M". The Company also trades on the OTCQB Market in the United States under the ticker "MYRUF" and on the Frankfurt Stock Exchange under the ticker "C3Q".

The Company is in the business of mineral exploration. The business of mining and exploring for minerals involves a high degree of risk and there can be no assurance that the Company will obtain the necessary financing to complete the exploration and development of mineral property interests, or that the current or future exploration and development programs of the Company will result in profitable mining operations. The Company has certain committed operational milestones over the next 12 months and based on the Company's current forecasted operational and development spend, the Company will require additional funds to meet these milestones. While the Company has been successful in arranging financing in the past, the success of such initiatives cannot be assured. The aforementioned circumstances may cast significant doubt as to the Company's ability to continue as a going concern.

These financial statements have been prepared on a going concern basis, which presumes that the Company will be able to realize its assets and discharge its liabilities in the normal course of business for the foreseeable future and do not reflect the adjustments that would be necessary to the presentation and carrying amounts of the assets and liabilities if the Company were not able to continue operations. These adjustments and reclassifications may be material.

The Company's registered and records office is 1090 West Georgia Street, Suite 600, Vancouver, British Columbia, V6E 3V7.

2. Statement of Compliance and Basis of Presentation

The unaudited condensed interim financial statements of the Company were approved and authorized for issue by the Board of Directors on April 1, 2026.

These unaudited condensed interim financial statements of the Company have been prepared on an accrual basis except cash flow information and have been prepared on the historical cost basis except for certain financial instruments which are measured at fair value, as explained in Note 3, and are presented in Canadian dollars except where otherwise indicated, which is the functional currency of the Company.

The unaudited condensed interim financial statements of the Company have been prepared in accordance with and using accounting policies in full compliance with International Financial Reporting Standards ("IFRS") as published by the International Accounting Standards Board ("IASB") and interpretations of the International Financial Reporting Interpretations Committee ("IFRIC").

3. Material Accounting Policy Information

Significant accounting judgments, estimates and assumptions

The preparation of the Company's financial statements in conformity with IFRS requires management to make judgments, estimates and assumptions that affect the reported amounts of assets, liabilities and contingent liabilities at the date of the financial statements and reported amounts of income and expenses during the reporting period. Estimates and assumptions are continuously evaluated and are based on management's experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances. However, actual outcomes can differ from these estimates.

Areas requiring a significant degree of judgement include the assessment of the Company's ability to continue as a going concern, and the carrying amount of exploration and evaluation properties as outlined below:

i) Going concern: These financial statements have been prepared on a basis which assumes the Company will continue to operate for the foreseeable future and will be able to realize its assets and discharge its liabilities in the normal course of operations. In assessing whether this assumption is appropriate, management takes into account all available information about the future, which is at least, but not limited to, 12 months from the end of the reporting period. This assessment is based upon planned actions that may or may not occur for a number of reasons including the Company's own resources and external market conditions.

ii) Exploration and Evaluation Assets: The carrying amount of the Company's exploration and evaluation assets properties does not necessarily represent present or future values, and the Company's exploration and evaluation assets have been accounted for under the assumption that the carrying amount will be recoverable. Recoverability is dependent on various factors, including the discovery of economically recoverable reserves, the ability of the Company to obtain the necessary financing to complete the development and upon future profitable production or proceeds from the disposition of the mineral properties themselves. Additionally, there are numerous geological, economic, environmental, political, and regulatory factors and uncertainties that could impact management's assessment as to the overall viability of its properties or to the ability to generate future cash flows necessary to cover or exceed the carrying value of the Company's exploration and evaluation assets.

Areas requiring a significant degree of estimation include:

i) Share-based Payments: The estimation of share-based payments includes estimating the inputs used in calculating the fair value for share-based payments expense included in profit or loss and share-based share issuance costs included in equity. Share-based payments expense and share-based share issuance costs are estimated using the Black-Scholes options-pricing model as measured on the grant date to estimate the fair value of stock options and share purchase warrants. This model involves the input of highly subjective assumptions, including the expected price volatility of the Company's common shares, the expected life of the options and warrants, and the estimated forfeiture rate.

ii) Income Taxes: The estimation of income taxes includes evaluating the recoverability of deferred tax assets based on an assessment of the Company's ability to utilize the underlying future tax deductions against future taxable income prior to expiry of those deductions. Management assesses whether it is probable that some or all of the deferred income tax assets will not be realized. The ultimate realization of deferred tax assets is dependent upon the generation of future taxable income, which in turn is dependent upon the successful discovery, extraction, development and commercialization of mineral reserves. To the extent that management's assessment of the Company's ability to utilize future tax deductions changes, the Company would be required to recognize more or fewer deferred tax assets, and future income tax provisions or recoveries could be affected.

Cash and cash equivalents

Cash and cash equivalents at January 31, 2026, comprise cash of $726,517 (April 30, 2025 - $189,218) and guaranteed investment certificates ("GIC's") of $7,876,288 (April 30, 2025 - $1,349,000) that are readily convertible to known amounts of cash and are subject to insignificant changes in value. The Company's GICs include a portion of $99,000 cashable GIC earning interest at 3.50%, and matured on December 5, 2025, a portion of $1,777,288 GIC earning interest at 3.00%, and matures on October 6, 2026, and a portion of $6,000,000 GIC earning interest at 2.50%, and matures on November 26, 2026; however, the GIC balance can be redeemed at any time without penalty. Interest income accrued at January 31, 2026, is $45,127 (April 30, 2025 - $10,613). Interest income during the nine months ended January 31, 2026, was $61,802 (2025 - $29,197).

Exploration and evaluation properties

Acquisition costs for exploration and evaluation assets include the cash consideration and the fair value of equity instruments issued for exploration and evaluation assets pursuant to agreement terms. The Company capitalizes staking costs incurred in acquiring new mineral claims as part of exploration and evaluation properties. Exploration and evaluation expenditures are expensed. Costs incurred before the Company has obtained the legal rights to explore an area are recognized in profit or loss.

Option payments received are treated as a reduction of the carrying value of the related exploration and evaluation properties and deferred costs until the receipts are in excess of costs incurred, at which time they are credited to income. Option payments are at the discretion of the optionee, and accordingly, are recorded on a cash basis.

Exploration and evaluation assets are assessed for impairment if (i) sufficient data exists to determine technical feasibility and commercial viability, and (ii) facts and circumstances suggest that the carrying amount exceeds the recoverable amount. The recoverable amount is the higher of fair value less costs to sell and value in use at that time.

Once the technical feasibility and commercial viability of the extraction of mineral resources in an area of interest are demonstrable, exploration and evaluation assets attributable to that area of interest are first tested for impairment and then reclassified to mining property and development assets within property, plant and equipment. Recoverability of the carrying amount of any exploration and evaluation assets is dependent on successful development and commercial exploitation, or alternatively, sale of the respective areas of interest.

Impairment of long-lived assets

At the end of each reporting period the carrying amounts of the Company's long-lived assets, including mineral property interests, are reviewed to determine whether there is any indication that those assets are impaired. If any such indication exists, the recoverable amount of the asset is estimated in order to determine the extent of the impairment, if any. The recoverable amount is the higher of fair value less costs to sell and value in use. Fair value is determined as the amount that would be obtained from the sale of the asset in an arm's length transaction between knowledgeable and willing parties. In assessing value in use, the estimated future cash flows are discounted to their present value using a discount rate that reflects current market assessments of the time value of money and the risks specific to the asset. If the recoverable amount of an asset is estimated to be less than its carrying amount, the carrying amount of the asset is reduced to its recoverable amount and the impairment loss is recognized in the profit or loss for the period. For an asset that does not generate largely independent cash inflows, the recoverable amount is determined for the cash generating unit to which the asset belongs. Where an impairment loss subsequently reverses, the carrying amount of the asset (or cash generating unit) is increased to the revised estimate of its recoverable amount, but to an amount that does not exceed the carrying amount that would have been determined had no impairment loss been recognized for the asset (or cash-generating unit) in prior years. A reversal of an impairment loss is recognized immediately in profit or loss.

Decommissioning, restoration and similar liabilities

The Company recognizes provisions for statutory, contractual, constructive or legal obligations associated with the reclamation of mineral properties and retirement of long-term assets, when those obligations result from the acquisition, construction, development or normal operation of the assets. The net present value of future cost estimates arising from the decommissioning of plant, site restoration work and other similar retirement activities is added to the carrying amount of the related asset and depreciated on the same basis as the related asset, along with a corresponding increase in the provision in the period incurred. Discount rates using a pre-tax rate that reflect the current market assessments of the time value of money are used to calculate the net present value.

The Company's estimates of reclamation costs could change as a result of changes in regulatory requirements, discount rates and assumptions regarding the amount and timing of the future expenditures. These changes are recorded directly to the related asset with a corresponding entry to the provision.

Changes in the net present value, excluding changes in the Company's estimates of reclamation costs, are charged to profit or loss for the period. The net present value of reclamation costs arising from subsequent site damage that is incurred on an ongoing basis during production are charged to profit or loss in the period incurred. The costs of reclamation projects that were included in the provision are recorded against the provision as incurred. The costs to prevent and control environmental impacts at specific properties are capitalized in accordance with the Company's accounting policy for exploration and evaluation properties.

As at January 31, 2026 and April 30, 2025, the Company had no decommissioning liability.

Earnings (loss) per share

Basic loss per share is computed by dividing the loss attributable to common shareholders by the weighted average number of common shares outstanding during the reporting period.

Diluted loss per share is computed similar to basic loss per share except that (i) net loss attributable to common shareholders is adjusted for fair value gains or losses of warrants (if dilutive) and (ii) the weighted average number of common shares outstanding is adjusted for the number of shares that are potentially issuable in connection with stock options and warrants (if dilutive). Under this method, the Company assumes that outstanding dilutive stock options and warrants were exercised and that the proceeds from such exercises (after adjustment of any unvested portion of stock options) were used to acquire common stock at the average market price during the reporting periods. For the periods presented, this calculation proved to be anti-dilutive.

Income taxes

Current income tax:

Current income tax assets and liabilities for the current period are measured at the amount expected to be recovered from or paid to the taxation authorities. The tax rates and tax laws used to compute the amount are those that are enacted or substantively enacted, at the reporting date, in the country where the Company operates and generates taxable income.

Current income tax relating to items recognized directly in other comprehensive income (loss) or equity is recognized in other comprehensive income (loss) or equity and not in profit or loss. Management periodically evaluates positions taken in the tax returns with respect to situations in which applicable tax regulations are subject to interpretation and establishes provisions where appropriate.

Deferred income tax:

Deferred tax is recorded using the liability method, providing for temporary differences, between the carrying amounts of assets and liabilities for financial reporting purposes and the amounts used for taxation purposes. Temporary differences are not provided for relating to goodwill not deductible for tax purposes, the initial recognition of assets or liabilities that affect both accounting or taxable loss, and differences relating to investments in subsidiaries to the extent that they will probably not reverse in the foreseeable future. The amount of deferred tax provided is based on the expected manner of realization or settlement of the carrying amount of assets and liabilities, using tax rates enacted or substantively enacted at the date of the statement of financial position.

Recognition of deferred tax assets for unused tax losses, tax credits and deductible temporary differences is restricted to those instances where it is probable that future taxable profit will be available against which the deferred tax asset can be utilized. At the end of each reporting year, the Company reassesses unrecognized deferred tax assets. The Company recognizes a previously unrecognized deferred tax asset to the extent that it has become probable that future taxable profit will allow the deferred tax asset to be recovered.

Financial instruments

Recognition

The Company recognizes a financial asset or financial liability on the statement of financial position when it becomes party to the contractual provisions of the financial instrument. Financial assets are initially measured at fair value and are derecognized either when the Company has transferred substantially all the risks and rewards of ownership of the financial asset, or when cash flows expire. Financial liabilities are initially measured at fair value and are derecognized when the obligation specified in the contract is discharged, cancelled or expired.

A write-off of a financial asset (or a portion thereof) constitutes a derecognition event. Write-off occurs when the Company has no reasonable expectations of recovering the contractual cash flows on a financial asset.

Classification and Measurement

The Company determines the classification of its financial instruments at initial recognition. Financial assets and financial liabilities are classified according to the following measurement categories:

i) those to be measured subsequently at fair value, either through profit or loss (“FVTPL”) or through other comprehensive income (“FVTOCI”); and,

ii) those to be measured subsequently at amortized cost.

The classification and measurement of financial assets after initial recognition at fair value depends on the business model for managing the financial asset and the contractual terms of the cash flows. Financial assets that are held within a business model whose objective is to collect the contractual cash flows, and that have contractual cash flows that are solely payments of principal and interest on the principal outstanding, are generally measured at amortized cost at each subsequent reporting period. All other financial assets are measured at their fair values at each subsequent reporting period, with any changes recorded through profit or loss or through other comprehensive income (which designation is made as an irrevocable election at the time of recognition).

After initial recognition at fair value, financial assets are classified and measured at either:

i) amortized cost;

ii) FVTPL, for equity instruments that are held for trading (including all equity derivative instruments); or,

iii) FVTOCI, if the Company has made an irrevocable election at the time of recognition, or when the change in fair value is attributable to changes in the Company’s credit risk.

The Company reclassifies financial assets when and only when its business model for managing those assets changes. Financial liabilities are not reclassified.

Transaction costs that are directly attributable to the acquisition or issuance of a financial asset or financial liability classified as subsequently measured at amortized cost are included in the fair value of the instrument on initial recognition. Transaction costs for financial assets and financial liabilities classified at fair value through profit or loss are expensed in profit or loss.

Impairment

The Company assesses all information available, including on a forward-looking basis, the expected credit losses associated with any financial assets carried at amortized cost. The impairment methodology applied depends on whether there has been a significant increase in credit risk. To assess whether there is a significant increase in credit risk, the Company compares the risk of a default occurring on the asset as at the reporting date with the risk of default as at the date of initial recognition based on all information available, and reasonable and supportive forward-looking information.

Share capital

Common shares are included as shareholders' equity. Transaction costs directly attributable to the issue of common shares are recognized as a deduction from shareholders' equity. Common shares issued for consideration other than cash, are valued based on their fair market value at the date the shares are issued.

The Company has adopted a residual value method with respect to the measurement of warrants attached to common shares and issued as a unit. Proceeds received on the issuance of units are allocated to the more easily measurable component based on fair value, and then the residual value, if any, to the less easily measurable component.

The Company considers the fair value of common shares issued in the private placements to be the more easily measurable component. The balance, if any, is allocated to the attached warrants. Any value attributed to the warrants is recorded as warrant reserve.

Share-based payments

Equity-settled share-based payments to employees and others providing similar services are measured at the fair value of the equity instruments on the date of grant. Fair value is measured using the Black-Scholes option pricing model. The fair value determined at the grant date of the equity-settled share-based payments is expensed as services are rendered over the vesting period, based on the Company's estimate of the shares that will eventually vest and adjusted for the effect of non-market based vesting conditions. For share-based payment awards with non-market vesting conditions, the grant date fair value of the share-based payment is measured to reflect such conditions and there is no-true-up for differences between expected and actual outcomes.

Equity-settled share-based payment transactions with parties other than employees and those providing similar services are measured at the fair value of the goods or services received, except where that fair value cannot be estimated reliably, in which case they are measured at the fair value of the equity instruments granted, measured at the date the entity obtains the goods or the counterparty renders the service.

Related party transactions

Parties are considered to be related if one party has the ability, directly or indirectly, to control the other party or exercise significant influence over the other party in making financial and operating decisions. Parties are also considered to be related if they are subject to common control. Related parties may be individuals or corporate entities. A transaction is considered to be a related party transaction when there is a transfer of resources or obligations between related parties.

Recent and Future Accounting Pronouncements

Future accounting changes:

- Effective for annual periods beginning on or after January 1, 2027, the Company is required to adopt IFRS 18, Presentation and Disclosure in Financial Statements, with early adoption permitted. IFRS 18 will replace IAS 1; many of the existing principles in IAS 1 are retained, with limited changes. IFRS 18 will not impact the recognition or measurement of items in the financial statements, but it might change what an entity reports as its operating profit or loss, in particular additional defined subtotals, disclosures about management-defined performance measures and new principles for aggregation and disaggregation of information. IFRS 18 is accompanied by limited amendments to the requirements in IAS 7, Statement of Cash Flows. The Company is assessing the potential impact of the application of the standards.

4. Financial Instruments

Categories of financial instruments

Financial instruments are measured subsequent to initial recognition at fair value, grouped into Level 1 to 3 based on the degree to which the inputs used to determine the fair value are observable.

- Level 1 fair value measurements are those derived from quoted prices in active markets for identical assets or liabilities.
- Level 2 fair value measurements are those derived from inputs other than quoted prices included within Level 1, that are observable either directly or indirectly.
- Level 3 fair value measurements are those derived from valuation techniques that include inputs that are not based on observable market data.

There were no transfers between Level 1, 2 and 3 during the nine months ended January 31, 2026.

Classification of financial instruments

	Classification	**Subsequent Measurement**
Financial assets:		
Cash and cash equivalents	Cost	Cost
Interest receivable	Amortized Cost	Amortized cost
Financial liabilities:		
Accounts payable and accrued liabilities	Amortized Cost	Amortized Cost

The Company’s financial instruments other than cash and cash equivalents, approximate their fair values.

(Expressed in Canadian Dollars)

Cash and cash equivalents, under the fair value hierarchy is based on Level 1 quoted prices in active markets for identical assets or liabilities.

5. Exploration and Evaluation Properties

The Company's exploration and evaluation properties expenditures capitalized from April 30, 2024, to January 31, 2026, were as follows:

	Red Basin Property $	Copper Mountain $	Total $
Acquisition Costs			
Balance, April 30, 2024	-	326,174	326,174
Additions – share payments Copper Mountain	-	546,851	546,851
Additions – cash payments Copper Mountain	-	501,205	501,205
Additions – Red Basin Property acquisition	25,000	-	25,000
Additions – share payments Red Basin Property	220,379	-	220,379
Additions – additional property Red Basin	313,639	-	313,639
Balance, April 30, 2025	559,018	1,374,230	1,933,247
Additions – additional property Red Basin	61,587	-	61,587
Balance, January 31, 2026	620,604	1,374,230	1,994,834

Copper Mountain Property – Wyoming, USA

On October 18, 2023, the Company entered into a property option agreement (the "Copper Mountain Option Agreement") with Rush Rare Metals Corp. ("Rush"), under which the Company has the option to earn up to a 75% interest in and to Rush's Copper Mountain Property (subject to an underlying 2.5% NSR royalty in favour of the initial vendors of the property), located in Wyoming, USA.

Under the Copper Mountain Option Agreement, the Company had the option to acquire an initial 50% interest in the Property by:

(1) making an initial cash payment of $100,000 (paid) to Rush and issuing 576,209 common shares (issued) to Rush on the date of execution (the "Effective Date") of the agreement;
(2) making an additional cash payment of $35,000 (paid) to Rush on the date which is 90 days from the Effective Date;
(3) issuing an additional $150,000 worth of Shares to Rush on the date which is one year from the Effective Date (issued);
(4) issuing an additional $250,000 worth of Shares to Rush on the date which is two years from the Effective Date (issued); and
(5) within two years of the Effective Date, making expenditures of no less than $1,500,000 on the Property (completed).

On successfully earning a 50% interest in the Copper Mountain Property, the Company had the option to acquire an additional 25% interest (for a total interest of 75%) in the Copper Mountain Property by making additional expenditures of no less than $4,000,000 (for total expenditures of no less than $5,500,000) on the Copper Mountain Property within four years of the Effective Date. In addition, upon completion of a Prefeasibility Study or Preliminary Economic Assessment respecting the Property, the Company was obligated to issue an additional $2,500,000 worth of Shares to Rush.

On October 25, 2024, the Company delivered formal notice to Rush confirming that the Company had met its obligations and had earned an initial 50% interest in the Property. Upon the Company successfully earning an initial 50% interest in and to the Copper Mountain Property, the Company, at its discretion, shall have the right to form a joint venture with Rush for the purposes of the continued exploration, development and exploitation of the Property. On exercise of this right, the parties will negotiate, execute and deliver a joint venture agreement which shall include such terms and conditions normally provided for in commercial transactions of such nature that are mutually acceptable to the parties including without limitation: (i) the operator of the joint venture from time to time; (ii) the Company's right to earn an additional 25% interest (for a total interest of 75%) in and to the Copper Mountain Property; (iii) the Company's potential right to earn an additional 25% interest (for a total interest of 100%) in and to the Copper Mountain Property at fair market value; and (iv) a 50% net profit interest held by Rush on the initial $50,000,000 in net profits from the Copper Mountain Property, following commencement of commercial production. The Company has not exercised this right to form a joint venture.

On December 8, 2025, the Company received notice that Rush had reviewed and approved the aggregate spend milestone and that the Company had earned 75% in the Copper Mountain Property in accordance with the Copper Mountain Option Agreement.

Since execution of the original agreement, Rush increased the area comprising the Copper Mountain Property through staking additional acres. In April 2024, Rush entered into a twenty-year mining lease with Diamond X Ranch, LLC, for an additional claim area which is also now included in the Copper Mountain Property. Any uranium produced from assets where Diamond X holds only surface rights will require a 1% royalty on net returns, and uranium produced from areas where Diamond X holds both surface and mineral rights will require a 3% royalty on net returns.

The Company is engaged in an ongoing process of developing the core project area and ongoing expansion based on the results of work completed to date. The Company completed its inaugural exploration drilling program in November 2024 and plans on completing a second exploration and drilling program in 2026.

<u>Red Basin Property – New Mexico, USA</u>

The Company entered into a property option agreement with First American Uranium Inc. ("First American") for a property in New Mexico, the Red Basin Uranium Project, on January 30, 2025, giving the Company the exclusive right and option to acquire title and interest in and to the property through: i) paying $25,000 cash (paid), ii) paying an additional $250,000 in additional cash (paid), iii) issuing $250,000 of the Company's common shares (issued), and iv) conducting a geophysics survey of the property within one year (completed). The property is comprised of 86 lode claims in the Red Basin area of the Datil Mountains - Pietown Uranium District, Catron County, New Mexico, USA. In addition, in May 2025, the Company added a further 77 claims through staking in close proximity to, or on trend with, the core 86 lode claims included in the property option agreement. After completion of ground radiometric and magnetic surveys in November 2025, the Company has earned 100% interest in the property.

(Expressed in Canadian Dollars)

Loxcroft – Niger

On August 17, 2022, the Company entered into a property option agreement (the "Niger Option Agreement"), with Loxcroft Resources Ltd. ("Loxcroft") pursuant to which Myriad has the option (the "Option") to earn a 100% interest in certain uranium exploration licenses in the Tim Mersoi Basin, Niger (the "Loxcroft Properties"). Under the Niger Option Agreement, Myriad has the option to acquire an initial 80% interest in the Loxcroft Properties by:

- issuing 8,500,000 Myriad common shares (each, a "Share") to Loxcroft on the date of execution of the agreement (the "Effective Date") (issued with a fair value of $1,445,000);
- and conducting no less than $2,000,000 in exploration expenditures within two years of the Effective Date, including no less than $1,500,000 in drilling expenditures.

Myriad also issued 425,000 Shares with a fair value of $72,250 to an arm's length finder in connection with the transaction.

In July 2023, the Presidential Guard in Niger overtook the reigning government and detained the President, Mohamed Bazoum. Subsequently, the Economic Community of West African States ("ECOWAS") has imposed sanctions against Niger.

During the year ended April 30, 2024, the Company fully impaired the value of its capitalized assets related to the Niger Option Agreement due to the to political risks associated with its exploration and evaluation properties in Niger and the Company's decision not to continue exploration and evaluation work on the properties. On July 23, 2024, the Company resolved to quit or relinquish, as appropriate, any interests it may hold in Niger. In connection with such resolution, Myriad terminated the Loxcroft Option Agreement.

Exploration and Evaluation Expenditures

During the nine months ended January 31, 2026, expensed exploration and evaluation expenditures of $1,154,625 for Copper Mountain Property (2025 – $4,475,983), $nil for Loxcroft Property (2025 – $96,577), and $100,015 for Red Basis Property (2025 – $nil), are summarized below:

		Copper Mountain	Loxcroft	Red Basin Property	Nine Months Ended January 31, 2025	Nine Months Ended January 31, 2024
Licences, taxes and permits	$	119,953	-	18,358	138,311	146,971
Geological and consulting		931,059	-	81,657	1,012,716	945,010
Drilling		-	-	-	-	1,811,128
General, Personnel, and camp		103,614	-	-	103,614	31,003
Total	$	1,154,625	-	100,015	1,254,640	2,934,112

(Expressed in Canadian Dollars)

6. Related Party Transactions

Key management personnel include those persons having authority and responsibility for planning, directing and controlling the activities of the Company as a whole. The Company has determined that key management personnel consist of executive and non-executive members of the Company's Board of Directors and corporate officers.

The remuneration of key management for the nine months ended January 31, 2026, and January 31, 2025, are as follows:

	For the nine months ended January 31, 2026	**For the nine months ended January 31, 2025**
	$	**$**
Consulting[1]	375,000	278,071
Share-based payments - Stock Options	185,560	-
Share-based payments - RSUs	639,605	360,397
Total	1,200,165	638,468

[1]Consulting is classified as general and administrative fees on the statements of loss and comprehensive loss for the three and nine months ended January 31, 2026, and 2025.

As at January 31, 2026, the Company had $nil due to its Chief Financial Officer and $22,740 due to the Chief Executive Officer (January 31, 2025 – $nil due to its Chief Financial Officer and $nil due to its Chief Executive Officer) recorded in accounts payable and accrued liabilities payable to related parties.

7. Share Capital

The total authorized capital is an unlimited number of common shares with no par value. As of January 31, 2026, the Company had 105,724,708 common shares outstanding.

Share Issuances

Transactions for the issue of share capital during the nine months ended January 31, 2026:

On July 11, 2025, the Company closed a private placement. The Company received cash proceeds of $1,893,250 through the issuance of 7,573,000 units at a price of $0.25 per unit, each unit consisting of one common share of the Company and one-half of one common share purchase warrant, with each whole warrant exercisable at $0.35 per share. In connection with the financing, the Company paid aggregate finder's fees of $54,670 and issued an aggregate of 218,680 finder's warrants, each finder's warrant exercisable for one share at a price of $0.25 until July 10, 2027.

On September 24, 2025, the Company closed a private placement. The Company received cash proceeds of $595,400 through the issuance of 2,381,600 units at a price of $0.25 per unit, each unit consisting of one common share of the Company and one-half of one common share purchase warrant, with each whole warrant exercisable at $0.35 per share. In connection with the financing, the Company paid aggregate finder's fees of $7,000 and issued an aggregate of 28,000 finder's warrants, each finder's warrant exercisable for one share at a price of $0.25 until September 24, 2027.

On November 13, 2025, the Company closed a bought deal private placement. The Company received gross proceeds of $8,603,000 through the issuance of 21,507,500 units at a price of $0.40 per unit, each unit consisting of one common share of the Company and one common share purchase warrant exercisable at $0.60 per share, expiring November 13, 2028. Brokers and the underwriters received cash fees of $475,680 and 1,189,200 non-transferable common share purchase warrants. Each broker warrant is exercisable into one common share of the $0.40 at any time on or before November 13, 2028. Legal fees of $71,000 were incurred in relation to the financing.

<u>Grant, Exercise and Expiry of Stock Options and Warrants</u>

On May 22, 2025, the Company extended the expiration date of an aggregate of 884,668 warrants originally issued on June 1, 2023 pursuant to a non-brokered private placement. The warrants are exercisable into common shares of Company at an exercise price of $0.35 per share and originally had an expiry date of June 1, 2025. The Company extended the expiry date of the warrants by 12 months to June 1, 2026.

On June 15, 2025, 166,667 outstanding warrants at a price of $0.25 expired.

On June 20, 2025, the Company granted 375,000 stock options to consultants at an exercise price of $0.27 and expiring on June 20, 2030.

On October 9, 2025, the Company granted 1,300,000 stock options to consultants at an exercise price of $0.43 and expiring on October 9, 2030.

On November 25, 2025, the Company granted 300,000 stock options at an exercise price of $0.35 and expiring on November 25, 2027.

During the nine months ended January 31, 2026, the Company issued 725,000 common shares related to the exercise of 400,000 stock options at a price of $0.20, 150,000 stock options at $0.21, 125,000 stock options at a price of $0.27, and 50,000 stock options at a price of $0.31. Also, 100,000 stock options were forfeited during the nine months ended January 31, 2026.

During the nine months ended January 31, 2026, the Company issued 3,121,845 common shares related to the exercise of 131,600 warrants at $0.15, 1,683,745 warrants at $0.25, 1,160,500 warrants at $0.30, and 146,000 warrants at $0.35. The Company received proceeds of $839,926 related to the warrants exercised.

Transactions for the issue of share capital during the year ended April 30, 2025:

On June 24, 2024, the Company closed the first tranche of a private placement. The Company received cash proceeds $2,912,500 through the issuance of 11,650,000 units at a price of $0.25 per unit, consisting of one common share of the Company and one-half of one common share purchase warrant, with each whole warrant exercisable at $0.30 per share. In connection with closing, the Company paid finders fees of $39,400 and issued 447,200 finder's warrants, exercisable at $0.25 until June 24, 2026.

On August 22, 2024, the Company closed the second tranche of a private placement. The Company received gross cash proceeds of $1,170,000 through the issuance of 4,680,000 units at a price of $0.25 per unit, consisting of one common share of the Company and one-half of one common share purchase warrant, with each whole warrant exercisable at $0.30 per share. In connection with closing, the Company paid finders fees of $46,000 and issued 184,000 finder's warrants, exercisable at $0.25 until August 21, 2026.

On October 7, 2024, the Company closed the third tranche of a private placement. The Company received cash proceeds $1,845,890 through the issuance of 7,383,560 units at a price of $0.25 per unit, consisting of one common share of the Company and one-half of one common share purchase warrant, with each whole warrant exercisable at $0.30 per share. In connection with closing, the Company paid finders fees of $75,055 and issued 300,224 finder's warrants, exercisable at $0.25 until October 7, 2026.

On October 25, 2024, the Company issued 1,093,702 common shares, having an aggregate value of $400,000, relating to the Copper Mountain Option Agreement.

On December 12, 2024, the Company closed a private placement. The Company received gross proceeds of $2,988,600 through the issuance of 7,471,500 units at a price of $0.40 per unit, each unit consisting of one common share of the Company and one-half of one common share purchase warrant, with each whole warrant exercisable at $0.55 per share. In connection with closing, the Company paid finders fees of $68,320 and issued 170,800 finder's warrants, exercisable at $0.40 until December 12, 2026.

On February 11, 2025, the Company issued 612,164 common shares, valued at $250,000 in aggregate, in relation to the property option agreement relating to the Red Basin Uranium Project.

<u>Grant, Exercise and Expiry of Stock Options and Warrants</u>

On September 10, 2024, 6,302,000 common share purchase warrants expired. Each warrant was exercisable at $0.40 per share.

On February 6, 2025, 504,000 common share purchase warrants expired. Each warrant was exercisable at $0.30 per share.

On October 28, 2024, the Company granted 2,075,000 stock options at an exercise price of $0.20 and expiring on October 28, 2029.

On January 28, 2025, the Company granted 225,000 stock options at an exercise price of $0.40 and expiring on January 28, 2030.

(Expressed in Canadian Dollars)

On March 31, 2025, the Company granted 150,000 stock options to a consultant at an exercise price of $0.26 and expiring on March 31, 2030. The stock options vest one third upon issuance, one third on September 30, 2025, and one third on March 31, 2026.

Omnibus Plan

The Company has adopted an Omnibus Long-Term Incentive Plan (the "Omnibus Plan") ") which is the basis for the Company's long term incentive scheme and pursuant to which it may from time to time, in its discretion, and in accordance with CSE requirements, grant to directors, officers, and consultants to the Company, non-transferable stock options to purchase common shares of the Company, Restricted Share Units ("RSUs"), Participant Share Units ("PSUs"), and Deferred Share Units ("DSUs"). The Plan is administered by the Board, or if appointed, by a special committee of directors appointed from time to time by the Board.

The maximum number of common shares issuable under the Plan shall not exceed 15% of the number of common shares of the Company issued and outstanding as of each award date, inclusive of all common shares reserved for issuance pursuant to previously granted awards. The exercise price of awards granted under the Plan will not be less than the closing market price of the Company's common shares on the CSE. The Omnibus Plan replaced the Company's incentive stock option plan.

Stock Options

The following is a summary of the changes in the Company's stock options up to January 31, 2026:

	Number of options	**Weighted average exercise price $**
Outstanding and exercisable, April 30, 2024	4,827,500	0.24
Granted	2,450,000	0.48
Exercised	(465,000)	0.22
Expired	(20,000)	0.10
Forfeited	(325,000)	0.33
Outstanding and exercisable, April 30, 2025	6,467,500	0.33
Granted	1,975,000	0.39
Exercised	(725,000)	0.22
Forfeited	(100,000)	0.50
Outstanding and exercisable, January 31, 2026	7,617,500	0.35

(Expressed in Canadian Dollars)

As at January 31, 2026, the Company has stock options outstanding and exercisable as follows:

Options outstanding	Options Exercisable	Exercise price	Expiry date	Weighted average remaining life (years)
		$	$	$
297,500	297,500	0.21	February 8, 2026	0.02
670,000	670,000	0.20	October 17, 2027	1.71
125,000	125,000	0.39	March 1, 2028	2.08
1,025,000	1,025,000	0.31	April 10, 2028	2.19
50,000	50,000	0.31	May 18, 2028	2.30
1,100,000	1,100,000	0.20	January 2, 2029	2.92
1,975,000	1,975,000	0.50	October 28, 2029	3.74
225,000	225,000	0.40	January 28, 2030	3.99
150,000	150,000	0.26	March 31, 2030	4.16
250,000	250,000	0.27	June 20, 2030	4.39
1,300,000	1,300,000	0.43	October 9, 2030	4.69
300,000	300,000	0.35	November 25, 2027	1.82
7,617,500	7,317,500	0.35		3.15

The fair value of all stock options granted use the Black-Scholes option pricing model. The fair value is particularly impacted by the Company's stock price volatility. As the Company has limited trading history, the volatility assumption is subject to significant measurement uncertainty. During the nine months ended January 31, 2026, the Company recorded $541,362 of share-based payments regarding the issuance of stock options (2025 – $824,733). The fair value of the stock options granted during the nine months ended January 31, 2026, was determined using the following weighted average assumptions:

	Nine months ended January 31, 2026	Year ended April 30, 2025
Risk-free interest rate	2.65 - 2.85%	2.57% - 3.01%
Estimated volatility	100%	100%
Expected life in years	2 – 5 years	5 years
Expected dividend yield	0.00%	0.00%
Estimated forfeitures	0.00%	0.00%

Restricted Share Units ("RSUs")

The Company may grant RSUs to directors, executives, and consultants as part of its Omnibus Plan. RSUs are equity-settled awards that entitle the recipient to receive one common share of the Company per unit upon vesting.

(Expressed in Canadian Dollars)

On October 21, 2024, the Company granted 2,475,000 RSUs. The RSUs vest one third on the first anniversary of the grant, and one third on each of the second and third anniversary of the grant. The RSUs include accelerated vesting provisions in the event of: change of control of the Company, the sale of a material asset of the Company, or if the closing price of the Company's common shares on the Canadian Securities Exchange is $1.00 or greater at any time.

On January 29, 2025, the Company granted 1,095,000 RSUs. The RSUs vest one third on the first anniversary of the grant, and one third on each of the second and third anniversary of the grant. The RSUs include accelerated vesting provisions in the event of: change of control of the Company, the sale of a material asset of the Company, or if the closing price of the Company's common shares on the Canadian Securities Exchange is $1.00 or greater at any time.

On October 9, 2025, the Company granted 925,000 RSUs. The RSUs vest one third on the first anniversary of the grant, and one third on each of the second and third anniversary of the grant. The RSUs include accelerated vesting provisions in the event of: change of control of the Company, the sale of a material asset of the Company, or if the closing price of the Company's common shares on the Canadian Securities Exchange is $1.00 or greater at any time.

During the nine months ended January 31, 2026, the Company recorded $727,657 share-based compensation in relation to the vesting of the RSUs (2025 - $60,737).

Warrants

	Nine months ended January 31, 2026		**Year ended April 30, 2025**	
	Number of share purchase warrants	**Weighted average exercise price**	**Number of share purchase warrants**	**Weighted average exercise price**
		$		**$**
Outstanding, beginning of period	19,338,021	0.34	12,017,601	0.34
Issued	3,786,500	0.35	15,592,530	0.35
Issued	218,680	0.25	1,102,224	0.27
Issued	1,190,800	0.35	-	-
Issued	28,000	0.25	-	-
Issued	21,507,500	0.60	-	-
Issued	1,189,200	0.40	-	-
Expired	(166,667)	0.25	(6,806,000)	0.40
Exercised	(3,121,842)	0.48	(2,568,334)	0.29
Outstanding, end of year	43,970,192	0.48	19,338,021	0.34

The weighted average exercise price of the warrants was $0.48 as of January 31, 2026, and $0.34 as of April 30, 2025.

(Expressed in Canadian Dollars)

The weighted average exercise price of the 25,294,000 warrants issued was $0.56 and had a residual value of $2,618,765. The 1,435,880 finders' warrants, weighted average exercise price of $0.37, were fair valued at $227,420, during the nine months ended January 31, 2026, use the Black-Scholes option pricing model. The fair value is particularly impacted by the Company's stock price volatility. As the Company has limited trading history, the volatility assumption is subject to significant measurement uncertainty. The fair value of the warrants granted during the nine months ended January 31, 2026, was determined using the following weighted average assumptions:

- Risk-free interest rate of 2.67% - 2.90%
- Expected life of warrant of 2 - 3 years.
- Volatility of 99% - 104%
- Dividend rate of 0%

Number of warrants outstanding	**Weighted average exercise price ($)**		**Expiry dates**	**Weighted average remaining life (years)**
639,668	$	0.35	June 1, 2026	0.33
5,125,000	$	0.30	June 24, 2026	0.39
433,760	$	0.25	June 24, 2026	0.39
2,180,000	$	0.30	August 21, 2026	0.55
175,040	$	0.25	August 21, 2026	0.55
3,380,280	$	0.30	October 7, 2026	0.68
271,614	$	0.25	October 7, 2026	0.68
3,735,750	$	0.55	December 12, 2026	0.86
170,800	$	0.40	December 12, 2026	0.86
3,760,500	$	0.35	July 10, 2027	1.44
182,280	$	0.25	July 10, 2027	1.44
1,190,800	$	0.35	September 24, 2027	1.65
28,000	$	0.25	September 24, 2027	1.65
21,507,500	$	0.60	November 13, 2028	2.79
1,189,200	$	0.41	November 13, 2028	2.79
43,970,192	$	0.48		1.83

8. Financial Instruments and Capital Management

Capital Management

The Company manages its capital structure and makes adjustments to it to effectively support the acquisition, exploration and development of mineral properties. In the definition of capital, the Company includes, as disclosed on its statement of financial position: share capital, deficit, and reserves.

(Expressed in Canadian Dollars)

Management reviews its capital management approach on an ongoing basis and believes that this approach, given the relative size of the Company, is reasonable. There were no changes in the Company's approach to capital management during the nine months ended January 31, 2026. The Company is not subject to externally imposed capital requirements.

Financial Instrument Risk

The carrying value of the Company's cash and cash equivalents, other receivables, and accounts payable and accrued liabilities approximates fair value due to the short-term nature of the instruments.

Credit Risk

Financial instruments that potentially subject the Company to credit risk consist of cash and cash equivalents. The Company manages its credit risk relating to cash by dealing primarily with high-rated financial institutions as determined by rating agencies.

Liquidity Risk

The Company manages liquidity risk by maintaining an adequate level of cash to meet its ongoing obligations. The Company has been successful in raising equity financing in the past; however, there is no assurance that it will be able to do so in the future. As at January 31, 2026, the Company had working capital of $9,298,804.

Other Risks

Unless otherwise noted, it is management's opinion that the Company is not exposed to significant currency risk, interest rate risk and commodity price risk arising from financial instruments.

9. Segmented Information

The Company operates in one operating segment, being the exploration and evaluation of mineral properties. Geographic segmentation of the Company's non-current assets is as follows:

					As of January 31, 2026
Non-current Assets		**United States**		**Niger**	**Canada**
Exploration and evaluation assets	$	1,994,834	$	-	$ -
Deposits		322,663		-	-

					As of April 30, 2025
Non-current Assets		**United States**		**Niger**	**Canada**
Exploration and evaluation assets	$	1,933,247	$	-	$ -
Deposits		279,624		-	-

(Expressed in Canadian Dollars)

10. Prepaid Expenses and Deposits

Included in current prepaid expenses and deposits balance is:

		January 31, 2026	April 30, 2025
Prepaid insurance	$	-	3,800
Prepaid shareholder communication		667,116	386,851
Prepaid evaluation and exploration expense		96,662	-
Total	$	763,779	390,651

The Company also has an exploration bond held with the Wyoming Land Quality Department in relation to exploration work at Copper Mountain for the amount of $322,662 included in long-term deposits.

11. Subsequent Events

On February 13, 2026, the Company entered into a definitive merger agreement with Rush Rare Metals Corp. in which the Company will acquire 100% of the issued and outstanding common shares of Rush, pursuant to a statutory plan of arrangement. Under the merger agreement, the Company will issue one common share for every 1.85 common shares of Rush. In addition, all of Rush's convertible securities will be replaced with the Company's convertible securities with appropriate adjustments made.

On March 10, 2026, the Company announced a significant expansion of the Copper Mountain Uranium Project in Wyoming, increasing the Project area from approximately 9,439 acres to approximately 18,351 acres.

On March 17, 2026, the Company entered into an agreement in which the Company will sell the entirety of the claims it holds comprising its Red Basin Uranium Project in New Mexico, USA for US$2,500,000, payable on closing. The Company will retain a 10% free carried interest in the project.

Subsequent to January 31, 2026, the Company issued 2,429,485 common shares related to the exercise of 10,500 warrants at $0.25, 2,213,500 warrants at $0.30, 175,000 warrants at $0.35, and 30,485 warrants at $0.40. The Company received proceeds of $740,119 related to the warrants exercised.

Subsequent to January 31, 2026, the Company issued 150,000 common shares related to the exercise of 150,000 options. The Company received proceeds of $46,500 related to the options exercised.