

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Fairmile GoldTech Inc.
2001-837 West Hastings Street
Vancouver, BC V6C 3N7

Item 2 Date of Material Change

April 21, 2005

Item 3 News Release

The news release was issued on April 28, 2005 through the facilities of Stockwatch and Market News.

Item 4 Summary of Material Change

The Company announced that it closed a private placement in the amount of CDN \$350,000

Item 5 Full Description of Material Change

See attached news release.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable

Item 7 Omitted Information

None

Item 8 Executive Officer

For more information, please contact Michael Raftery, President at 604 294-1082

DATED: April 28, 2005

Per: “Michael Raftery”
 Michael Raftery, President

FAIRMILE GOLDTECH INC.

**2001-837 West Hastings Street
Vancouver, B.C., V6C 3N7
Phone: (604) 604 294-1082
Fax: (604) 604 473-9138**

FOR IMMEDIATE RELEASE	TSX-V "FLA"
April 28, 2005	

COMPLETION OF \$350,000 PRIVATE PLACEMENT FINANCING

Vancouver, British Columbia. Fairmile GoldTech Inc. (the "Company") is pleased to announce that it has completed a private placement of 3,500,000 Units at \$0.10 per Unit.

The Company has received \$350,000 from the issue 3,500,000 units, each unit consisting of one common share and one warrant, at a price of \$0.10 per unit. Each warrant entitles the holder to acquire one common share for a period of two years at a price of \$0.15 per share. All securities are subject to hold periods until August 22, 2005.

The proceeds will be used for working capital to advance the Company's proposed acquisition from Pintail Systems Inc. ("Pintail") of an exclusive license for North America to certain bio-leaching technology developed and owned by Pintail, as described in the Company's news release dated November 8, 2004. Trading in the shares of the Company shall remain halted until completion of the Pintail transaction.

On behalf of the Board of Directors.

FAIRMILE GOLDTECH INC.

Per: "Michael Raftery"
Michael Raftery
President

**THE TSX VENTURE EXCHANGE HAS NOT REVIEWED AND DOES NOT ACCEPT
RESPONSIBILITY FOR THE ADEQUACY OR THE ACCURACY OF THIS RELEASE.**