

Date: October 17, 2016

Computershare
100 University Avenue, 8th floor
Toronto ON, M5J 2Y1
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REVISED

To: All Canadian Securities Regulatory Authorities

Subject: Aston Hill Financial Inc.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Debenture Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	October 3, 2016
Record Date for Voting (if applicable) :	October 3, 2016
Beneficial Ownership Determination Date :	October 3, 2016
Meeting Date :	November 15, 2016 - REVISED
Meeting Location (if available) :	Toronto, ON
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes
Notice and Access (NAA) Requirements:	
NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
6.5% CON DEB EXP JAN 31, 2019	04623RAB5	CA04623RAB56

Sincerely,

Computershare
Agent for Aston Hill Financial Inc.