

**FORM 13-502F1**  
**CLASS 1 AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, **Mary Anne Palangio**, an officer of the reporting issuer noted below have examined this Form 13-502F1 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) "Mary Anne Palangio"  
Name: **Mary Anne Palangio**  
Title: **Chief Financial Officer**

January 2, 2018  
Date:

**Reporting Issuer Name:** **LOGiQ Asset Management Inc.**

**End date of previous financial year:** **September 30, 2017**

**Type of Reporting Issuer:** ☒ **Class 1 reporting issuer** ☐ **Class 3B reporting issuer**

**Highest Trading Marketplace:** **TSX**

**Market value of listed or quoted equity securities:**

**Equity Symbol** **LGQ**

**1st Specified Trading Period (dd/mm/yy)** **October 1, 2016 to December 31, 2016**

**Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace** **\$ 0.14**  
(i)

**Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period** **327,378,042**  
(ii)

|                                 |            |                                |
|---------------------------------|------------|--------------------------------|
| Market value of class or series | (i) x (ii) | <u>\$ 45,832,925.88</u><br>(A) |
|---------------------------------|------------|--------------------------------|

|                                         |                                          |
|-----------------------------------------|------------------------------------------|
| 2nd Specified Trading Period (dd/mm/yy) | <u>January 1, 2017 to March 31, 2017</u> |
|-----------------------------------------|------------------------------------------|

|                                                                                                                                                                                             |                          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace | <u>\$ 0.085</u><br>(iii) |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|

|                                                                                                                                             |                            |
|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|
| Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period | <u>327,378,042</u><br>(iv) |
|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|

|                                 |              |                                |
|---------------------------------|--------------|--------------------------------|
| Market value of class or series | (iii) x (iv) | <u>\$ 27,827,133.57</u><br>(B) |
|---------------------------------|--------------|--------------------------------|

|                                         |                                       |
|-----------------------------------------|---------------------------------------|
| 3rd Specified Trading Period (dd/mm/yy) | <u>April 1, 2017 to June 30, 2017</u> |
|-----------------------------------------|---------------------------------------|

|                                                                                                                                                                                             |                        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|
| Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace | <u>\$ 0.035</u><br>(v) |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|

|                                                                                                                                             |                            |
|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|
| Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period | <u>327,378,042</u><br>(vi) |
|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|

|                                 |            |                                |
|---------------------------------|------------|--------------------------------|
| Market value of class or series | (v) x (vi) | <u>\$ 11,458,231.47</u><br>(C) |
|---------------------------------|------------|--------------------------------|

|                                         |                                           |
|-----------------------------------------|-------------------------------------------|
| 4th Specified Trading Period (dd/mm/yy) | <u>July 1, 2017 to September 30, 2017</u> |
|-----------------------------------------|-------------------------------------------|

|                                                                                                                                                                                             |                         |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|
| Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace | <u>\$ 0.04</u><br>(vii) |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|

Number of securities in the class or series of such security  
outstanding at the end of the last trading day of the specified  
trading period

327,378,042  
(viii)

Market value of class or series

(vii) x (viii)    \$ 13,095,121.68  
(D)

5th Specified Trading Period (dd/mm/yy)

\_\_\_\_\_ to \_\_\_\_\_

Closing price of the security in the class or series on the last  
trading day of the specified trading period in which such  
security was listed or quoted on the highest trading  
marketplace

\$ \_\_\_\_\_  
(ix)

Number of securities in the class or series of such security  
outstanding at the end of the last trading day of the specified  
trading period

\_\_\_\_\_  
(x)

Market value of class or series

(ix) x (x)    \$ N/A  
(E)

**Market value of listed or quoted debt securities:**

Debt Symbol

LGQ.DB.A

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1st Specified Trading Period (dd/mm/yy)

October 1, 2016 to December 31, 2016

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 86.75  
(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

202,260  
(ii)

Market value of class or series

(i) x (ii) \$ 17,546,055.00  
(F)

2nd Specified Trading Period (dd/mm/yy)

January 1, 2017 to March 31, 2017

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 85.77  
(iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

202,260  
(iv)

Market value of class or series

(iii) x (iv) \$ 17,347,840.20  
(G)

3rd Specified Trading Period (dd/mm/yy)

April 1, 2017 to June 30, 2017

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 68.00  
(v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

202,260  
(vi)

Market value of class or series

(v) x (vi)      \$ 13,753,680.00  
(H)

4th Specified Trading Period (dd/mm/yy)

July 1, 2017 to September 30, 2017

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 82.00  
(vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

202,260  
(viii)

Market value of class or series

(vii) x (viii)      \$ 16,585,320.00  
(I)

5th Specified Trading Period (dd/mm/yy)

\_\_\_\_\_ to \_\_\_\_\_

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ \_\_\_\_\_  
(ix)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

\_\_\_\_\_  
(x)

Market value of class or series

(ix) x (x)      \$ N/A  
(J)

Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 24,553,353.15  
(1)

**Fair value of outstanding debt securities:  
(i.e. F through J above)**

**\$ 16,308,223.80**  
**(2)**

**Capitalization for the previous financial year**

**(1) + (2)    \$ 40,861,576.95**

**Participation Fee**

**\$ 2,590.00**

**Late Fee, if applicable**

**\$ \_\_\_\_\_**

**Total Fee Payable  
(Participation Fee plus Late Fee)**

**\$ 2,590.00**