



**British Columbia
Securities Commission**

Corporate Finance
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Project No: 262223

IN THE MATTER OF THE SECURITIES ACT
R.S.B.C. 1996, c. 418

AND

IN THE MATTER OF
BURNTSAND INC.

Receipt for the preliminary prospectus dated May 2, 2000, is hereby issued under Section 65 of the Securities Act.

This preliminary mutual reliance review system decision evidences that preliminary receipts of the regulators in each of **British Columbia, Alberta, Saskatchewan, Manitoba, Ontario and Quebec** have been issued.

DATED: May 5, 2000, at Vancouver, British Columbia.

Marcine Renner

Marcine Renner
Manager

TO: Borden Ladner Gervais LLP
Attention: Nigel P.H. Cave

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