

MATERIAL CHANGE REPORT

Filed pursuant to Section 85 of the *Securities Act* (British Columbia)
and Section 118 of the *Securities Act* (Alberta)

1. Reporting Issuer:

MERCURY PARTNERS & COMPANY INC. (the "Corporation")
Suite 613, 375 Water Street
Vancouver, B.C. V6B 5C6
Telephone: (604) 689-7565

2. Date of Material Change:

November 27, 2000

3. Publication of Material Change:

A press release of the Corporation was disseminated on November 27, 2000 through Canada NewsWire.

4. Summary of Material Change:

Effective November 27, 2000, the Corporation's common shares are to be listed on the Canadian Venture Exchange, in U.S. dollars, under the symbol MYP.U.

5. Description of Material Change:

See attached press release.

6. Reliance on Confidential Filing Provisions:

Not applicable.

7. Omitted Information:

Not applicable.

8. Senior Officers:

Tom S. Kusumoto, President
Tel: (604) 689-7565



IMMEDIATE RELEASE

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CDNX: MYP.U
NASDAQ OTCBB: MYPIF

**Mercury Partners & Company Common Shares Begin Trading on the CDNX Today
(CDNX: MYP.U)**

VANCOUVER, British Columbia, Nov. 27 / CNW/ -- Mercury Partners & Company Inc. (OTC Bulletin Board: MYPIF), a financial services company engaged in merchant banking and private equity activities, is pleased to announce its common shares will begin trading effective today on the Canadian Venture Exchange (CDNX) in U.S. dollars under the symbol MYP.U. The Company's shares are also quoted for trading on the NASD OTC Bulletin Board under the symbol MYPIF.

By listing on the CDNX the Company will increase its visibility in the Canadian investment community and the Company's shareholders will benefit from the greater liquidity, narrower spreads and reduced volatility that the CDNX's trading system provides.

Annual and interim reports, press releases, current quotes, stock charts and other financial information on the Company can be accessed through the Internet at <http://www.mercury.ca/investor>.

The Company is registered in the United States with the Securities and Exchange Commission (SEC) and is a reporting issuer in Canada in the provinces of British Columbia and Manitoba. Bieber Securities Inc., a Manitoba based full service investment firm, sponsored the Company's initial listing in Canada.

About Mercury Partners & Company

Mercury Partners & Company Inc. is a publicly traded financial services company engaged in merchant banking and private equity activities with operations in Canada and the United States. Mercury's investment objective is to acquire influential ownership in companies and through direct involvement bring about the change required to achieve the strategic value of the companies it invests in.

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For further information visit us online at <http://www.mercury.ca> or by contacting: Tom S. Kusumoto, Managing Director, Mercury Partners & Company Inc., (604) 689-7565, tsk@mercury.ca.

Certain statements included herein are “forward-looking statements” as defined by the Private Securities Litigation Reform Act of 1995. Management cautions that forward-looking statements are not guarantees and that actual results could differ materially from those expressed or implied in the forward-looking statements. Important factors that could cause the actual results of operations or financial condition of the Company to differ include, but are not necessarily limited to, the risks and uncertainties discussed in documents filed by the Company with the U.S. Securities and Exchange Commission.

No stock exchange has approved or disapproved the information contained herein.