

BASF SE / Miscellaneous

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BASF SE intends to place up to around 19.7 million shares of K+S
Aktiengesellschaft (representing 10.3% of the company's share capital) with
institutional investors in an accelerated bookbuilding transaction. With
the expected capital gain from the sale, BASF aims to further optimize its
balance sheet and continue to reduce its debt as previously announced.

The 19.7 million shares will not be or have not been registered under the
U.S. Securities Act of 1933, as amended (the 'Securities Act') and may not
be offered or sold in the United States absent registration or an
applicable exemption from the registration requirements of the Securities
Act.

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