

## Notification of Availability of Investor Materials

Dear Investor:

Please find attached your form of proxy/voting instruction form for:

Discovery Metals Corp. Annual General and Special Meeting  
June 26, 2019, 11:00am EDT  
The Canadian Venture Building, 82 Richmond Street East, Toronto, ON M5C 1P1

The following matters will be reviewed and voted upon at this meeting:

- To appoint PricewaterhouseCoopers as External Auditors, as detailed on page 10 of the proxy circular;
- To receive and consider the financial statements for the years ended December 31, 2018 and 2017, as detailed on page 10 of the proxy circular;
- To determine the number of directors and to elect Directors, as detailed on page 11 of the proxy circular;
- To reapprove the stock option plan of the company, as detailed on page 13 of the proxy circular; and
- Other business as may be properly brought before the meeting.

Under changes to Canadian security rules in 2013, Canadian companies are no longer required to distribute physical copies of certain annual meeting related materials such as proxy circulars and annual financial statements to their investors. Instead, they may post electronic versions of such material on a website for investor review. This process, known as “notice-and-access”, directly benefits the company through a substantial reduction in both postage and material costs and helps the environment through a decrease in paper documents that are ultimately discarded.

Electronic copies of investor materials related to this meeting may therefore be found at and downloaded from [www.meetingdocuments.com/ASTca/DSV](http://www.meetingdocuments.com/ASTca/DSV). We have added features that will make searching for relevant sections and specific items a much easier process than finding this information in the paper versions of these documents.

You have several options to vote your proxy:

- Cast your vote on the Internet at [www.astvotemyproxy.com](http://www.astvotemyproxy.com)
- Fax your signed proxy to 1-866-781-3111 or 416-368-2502
- Return your signed proxy by mail using the enclosed business reply envelope
- Scan and send your signed proxy to [proxyvote@astfinancial.com](mailto:proxyvote@astfinancial.com).

However you choose to vote, we must receive your vote by June 24, 2019 at 10:00am EDT. We also strongly encourage you to first review the matters under discussion for the meeting as described in our proxy circular at [www.meetingdocuments.com/ASTca/DSV](http://www.meetingdocuments.com/ASTca/DSV).

Should you wish to receive paper copies of investor materials related to this meeting, or have any questions, please contact us at 888-433-6443 or [fulfilment@astfinancial.com](mailto:fulfilment@astfinancial.com) prior to June 10, 2019 and we will send them within three business days, giving you sufficient time to vote your proxy. Following the meeting the documents will remain available at the website listed above for a period of one year.