

March 23, 2023

Filed by SEDAR

Ontario Securities Commission (Principal Regulator)
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission, New Brunswick
Superintendent of Securities, Department of Justice and Public Safety, Prince Edward Island
Nova Scotia Securities Commission
Superintendent of Securities, Newfoundland and Labrador
Superintendent of Securities, Northwest Territories
Superintendent of Securities, Yukon Territory
Superintendent of Securities, Nunavut

**RE: Discovery Silver Corp. (the “Corporation”)
Final Short Form Base Shelf Prospectus dated March 23, 2023
(the “Prospectus”)**

Reference is made to the technical report titled “*Cordero Silver Project, NI 43-101 Technical Report & Pre-feasibility Study, Chihuahua State, Mexico*” effective date January 20, 2023 (the “**Technical Report**”).

One of the Qualified Persons responsible for preparing the Technical Report (Yaming Chen, P. Geo.) is no longer employed with Ausenco Sustainability Canada Inc. (“**Ausenco**”) and therefore Ausenco consents to being named in the Prospectus and to the use of extracts from or a summary of the Technical Report in the Prospectus.

We confirm that we have read the Prospectus being filed by the Corporation and that we have no reason to believe that there are any misrepresentations in the information contained therein that are (i) derived from the sections of the Technical Report for which we are responsible; or (ii) within our knowledge as a result of services performed for the Corporation in connection with the preparation of such Technical Report.

On behalf of Ausenco Sustainability Canada Inc.

“John McCartney”

Name: John McCartney

Title: Principal Hydrogeologist