



January 29, 2025

Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Superintendent of Securities (Northwest Territories)
Nova Scotia Securities Commission
Ontario Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

Re: Discovery Silver Corp. (the “Company”)

In connection with the prospectus supplement dated January 29, 2025 (the “**Prospectus Supplement**”) to the short form base shelf prospectus dated March 23, 2023 of the Company, we hereby consent to the use of our firm name on the third cover page and under the headings “Legal Matters” and “Eligibility for Investment” and the use of our opinion under the heading “Eligibility for Investment”, all as contained in the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“McMillan LLP”