



Cover Sheet

HELIOSX TECHNOLOGIES CORP.

Confirmation of Service

Form Filed: Amalgamation Application (Regular)
Date and Time of Filing: January 12, 2022 04:04 PM Pacific Time
Amalgamation Effective Date: Specified Date and Time of Amalgamation: January 13, 2022 12:01 AM Pacific Time
Recognition Date and Time: Amalgamated on January 13, 2022 12:01 AM Pacific Time
Name of Company: HELIOSX TECHNOLOGIES CORP.
Incorporation Number: **BC1342533**

Corporate Online will notify Canada Revenue Agency (CRA) of this amalgamation. CRA will contact you shortly to determine the federal Business Number for your newly amalgamated company.

For assistance or additional information regarding the Business Number, contact Canada Revenue Agency at 1-800-959-5525 from 8:15 a.m. to 8:00 p.m., Monday through Friday, excluding statutory holidays.

This package contains:

- Certified Copy of the Amalgamation Application (Regular)
- Certified Copy of the Notice of Articles
- Certificate of Amalgamation

Check your documents carefully to ensure there are no errors or omissions. If errors or omissions are discovered, please contact the Corporate Registry for instructions on how to correct the errors or omissions.

The British Columbia Business Corporations Act requires all incorporated companies to file information such as annual reports, a change of address or a change of directors. For information regarding these filings, review the "Maintaining Your B.C. Company" document at www.bcregistryservices.gov.bc.ca/local/bcreg/documents/forms/reg36.pdf.

For information regarding completion of forms, contact the Corporate Registry at 1 877 526-1526.



Amalgamation Application

FORM 13 BUSINESS CORPORATIONS ACT Section 275

CERTIFIED COPY Of a Document filed with the Province of British Columbia Registrar of Companies

Signature of Carol Prest

FILING DETAILS: Amalgamation Application for: HELIOSX TECHNOLOGIES CORP. Incorporation Number: BC1342533 Filed Date and Time: January 12, 2022 04:04 PM Pacific Time Recognition Date and Time: January 13, 2022 12:01 AM Pacific Time as a result of an Amalgamation.

AMALGAMATION APPLICATION

The amalgamated company is to adopt, as its name, the name of the following amalgamating company: HELIOSX TECHNOLOGIES CORP.. The Incorporation Number associated with this Company is: C1331980.

AMALGAMATION EFFECTIVE DATE:

Specified Date and Time of Amalgamation: January 13, 2022 12:01 AM Pacific Time

AMALGAMATING CORPORATION(S) INFORMATION

Table with 2 columns: Name of Amalgamating Corporation(s), Incorporation Number in BC. Rows include DAJIN LITHIUM CORP. (BC0331607) and HELIOSX TECHNOLOGIES CORP. (C1331980).

AMALGAMATION STATEMENT

This amalgamation has been approved by the court and a copy of the entered court order approving the amalgamation has been obtained and has been deposited in the records office of each of the amalgamating companies.

NOTICE OF ARTICLES**Name of Company:**

HELIOSX TECHNOLOGIES CORP.

REGISTERED OFFICE INFORMATION**Mailing Address:**

1200 WATERFRONT CENTRE
200 BURRARD STREET
VANCOUVER BC V6C 3L6
CANADA

Delivery Address:

1200 WATERFRONT CENTRE
200 BURRARD STREET
VANCOUVER BC V6C 3L6
CANADA

RECORDS OFFICE INFORMATION**Mailing Address:**

1200 WATERFRONT CENTRE
200 BURRARD STREET
VANCOUVER BC V6C 3L6
CANADA

Delivery Address:

1200 WATERFRONT CENTRE
200 BURRARD STREET
VANCOUVER BC V6C 3L6
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:
FINDLAY, STANLEY BRIAN

Mailing Address:

[REDACTED]

Delivery Address:

[REDACTED]

Last Name, First Name, Middle Name:
UPLENCHWAR, SAMEER

Mailing Address:

[REDACTED]

Delivery Address:

[REDACTED]

Last Name, First Name, Middle Name:
BROWN, CHRISTOPHER

Mailing Address:

[REDACTED]

Delivery Address:

[REDACTED]

Last Name, First Name, Middle Name:
BUSCH, FRANK C.

Mailing Address:

[REDACTED]

Delivery Address:

[REDACTED]

Last Name, First Name, Middle Name:
VERHELST, ROBERT

Mailing Address:

[REDACTED]

Delivery Address:

[REDACTED]

AUTHORIZED SHARE STRUCTURE

1. No Maximum Common Shares Without Par Value

Without Special Rights or
Restrictions attached



CERTIFIED COPY

Of a Document filed with the Province of
British Columbia Registrar of Companies

Notice of Articles

BUSINESS CORPORATIONS ACT

CAROL PREST

This Notice of Articles was issued by the Registrar on: January 13, 2022 12:01 AM Pacific Time

*Incorporation Number: **BC1342533***

Recognition Date and Time: January 13, 2022 12:01 AM Pacific Time as a result of an Amalgamation

NOTICE OF ARTICLES

Name of Company:

HELIOSX TECHNOLOGIES CORP.

REGISTERED OFFICE INFORMATION

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VANCOUVER BC V6C 3L6
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:
FINDLAY, STANLEY BRIAN

Mailing Address:

[REDACTED]

Delivery Address:

[REDACTED]

Last Name, First Name, Middle Name:
UPLENCHWAR, SAMEER

Mailing Address:

[REDACTED]

Delivery Address:

[REDACTED]

Last Name, First Name, Middle Name:
BROWN, CHRISTOPHER

Mailing Address:

[REDACTED]

Delivery Address:

[REDACTED]

Last Name, First Name, Middle Name:
BUSCH, FRANK C.

Mailing Address:

[REDACTED]

Delivery Address:

[REDACTED]

Last Name, First Name, Middle Name:
VERHELST, ROBERT

Mailing Address:

[REDACTED]

Delivery Address:

[REDACTED]

AUTHORIZED SHARE STRUCTURE

1. No Maximum Common Shares Without Par Value

Without Special Rights or
Restrictions attached



Number: BC1342533

CERTIFICATE OF AMALGAMATION

BUSINESS CORPORATIONS ACT

I Hereby Certify that DAJIN LITHIUM CORP., incorporation number BC0331607, and HELIOSX TECHNOLOGIES CORP., incorporation number C1331980 were amalgamated as one company under the name HELIOSX TECHNOLOGIES CORP. on January 13, 2022 at 12:01 AM Pacific Time.

Issued under my hand at Victoria, British Columbia

On January 13, 2022

CAROL PREST

Registrar of Companies
Province of British Columbia
Canada



ELECTRONIC CERTIFICATE