

FORTH & COMPANY

BARRISTERS & SOLICITORS

SUITE 1600-777 DUNSMUIR STREET, P.O. BOX 10425, PACIFIC CENTRE, VANCOUVER, CANADA V7Y 1K4
TELEPHONE: (604) 689-4899 📠 FACSIMILE: (604) 688-0094

July 25, 2001

B.C. Securities Commission
9th Floor
701 West Georgia Street
Vancouver, B.C.
V7Y 1L2

Alberta Securities Commission
#400, 300 - 5th Avenue, S.W.
Calgary, AB
T2P 3C4

Attention: Statutory Filings

Dear Sirs:

Re: Consolidated General Diamond Corp. (the "Company")

We enclose herewith a Material Change Report dated July 16, 2001, for the above noted Company.

Yours truly,

FORTH & COMPANY

Per:

“Amalia Di Fonzo”

Amalia Di Fonzo,
Assistant to
Clive V. Forth

encl.

cc Canadian Venture Exchange